

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number

FOR COURT USE ONLY

DAVID M. GOODRICH, #208675; dgoodrich@marshackhays.com
 JUDITH E. MARSHACK, #163871; jmarshack@marshackhays.com
 MARSHACK HAYS LLP
 870 Roosevelt Avenue
 Irvine, California 92620
 Telephone: (949) 333-7777
 Facsimile: (949) 333-7778

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA**

In re:
 MBE DIGITAL, INC.,

CASE NO.: 2:12-bk-34701-BR

Debtor(s).

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 5/7/13	Time: 10:00 a.m.
Location: U.S. Bankruptcy Court, Courtroom 1668, 255 E. Temple Street , Los Angeles, CA 90012-3332	

Type of Sale: Public Private Last date to file objections:
 4/23/13

Description of Property to be Sold: Two Mimaki JV33-160 printers; Eight desktop computers.
2005 Chevrolet Van: License No. 5JPX608; approximately 186, 000 miles and appears to be in fair to poor condition;
GBC 2064 WF laminating machine; The Debtor's computer server (and related server equipment).
Steel towers and frames of the Debtor, and all blue plastic barrels.

Terms and Conditions of Sale: Subject to all existing liens, if any.
Subject to overbids; Deposit of \$7,500 - refundable only if not the successful bidder;
Waiver of the 14 day stay - sale is authorized immediately upon entry of the Order approving this Motion;
"As is, where is" and bids shall not contain any financing, due diligence, or any other contingency or any breakup fee, termination fee;
Assignment of the Estate's interest in the personal property on an "AS IS" and "WHERE IS" basis.

Proposed Sale Price: \$11,500

Overbid Procedure (If Any): Overbid to be received no later than 10:00 a.m. on May 7, 2013 in an amount not less than \$13,500;
Subsequent minimum bidding increment of \$1,000.00.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

David M. Goodrich / dgoodrich@marshackhays.com
address above

Date: 4/4/13

In re MBE DIGITAL, INC., Debtor(s).	CHAPTER: 7 CASE NO.: 2:12-bk-34701-BR
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ADDITIONAL SERVICE INFORMATION (if needed):

- ATTORNEY FOR DEBTOR: Robert S Altgen rsaink@earthlink.net
- ATTORNEY FOR TRUSTEE: David M Goodrich dgoodrich@marshackhays.com, ecfmarshackhays@gmail.com
- INTERESTED PARTY: Joan Huh joan.huh@boe.ca.gov
- U.S. TRUSTEE: Ron Maroko ron.maroko@usdoj.gov
- TRUSTEE: Peter J Mastan (TR) pmastan@gumpportlaw.com, pmastan@ecf.epiqsystems.com
- ATTORNEY FOR LOYAL INTERNATIONAL INC: Paul R Shankman pshankman@jhindslaw.com
- U.S. TRUSTEE: United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov