

Overbid procedure (if any): See Attached

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: August 12, 2015

Time: 10:00 a.m.

Location: 255 E. Temple Street, Courtroom 1345, Los Angeles, California 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Elissa D. Miller, Chapter 7 Trustee

emiller@sulmeyerlaw.com

333 S. Hope Street, 35th Floor

Los Angeles, CA 90071

Telephone: 213.626.2311

Facsimile: 213.629.4520

Date: 07/14/2015

OVERBID PROCEDURES

Purchase Price: \$70,000 (the "Purchase Price"), subject to overbid.

The Purchaser (whether the initial purchaser or a successful overbidder) shall be liable for payment of the License transfer fee, the License renewal fee, if necessary, and all fees payable to Art Rodriguez of Art Rodriguez & Associates, who is acting as the liquor license broker in this matter.

Overbid Procedures:

(1) Any person interested in submitting an overbid on the License must attend the hearing on the Motion or be represented by an individual with authority to participate in the overbid process;

(2) An overbid will be defined as an initial overbid of \$75,000.00;

(3) Overbidders (except for the Purchaser) must deliver a deposit to the Elissa D. Miller, Chapter 7 Trustee in the amount of \$7,500.00 (the "Deposit") at the hearing on the Motion. Subsequent overbids will be in the amount of \$1,000.00;

(4) Overbidders must purchase the License on the same terms and conditions as the Purchaser;

(5) The Deposit of the successful overbidder shall be forfeited if such party is thereafter unable to complete the purchase of the License within 15 days of entry of the order confirming the sale; and

(6) In the event the successful overbidder cannot timely complete the purchase of the License, the Trustee shall be authorized to proceed with the sale to the next highest overbidder.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

333 S. Hope Street, 35th Floor
Los Angeles, CA 90071

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) 7/14/2015, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Elissa Miller (TR) CA71@ecfcbis.com, MillerTrustee@Sulmeyerlaw.com;C124@ecfcbis.com
David L Prince dlp@redchamber.com
United States Trustee (LA) ustregion16.la.ecf@usdoj.gov

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 7/14/2015 I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

United States Bankruptcy Court
The Honorable Thomas B. Donovan
255 E. Temple Street, Bin Outside Suite 1352
Los Angeles, CA 90012

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

7/14/2015
Date
Lorraine Robles
Printed Name

/s/ Lorraine Robles
Signature