

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  ANTHONY A. FRIEDMAN (SBN 201955) aaf@lnbyb.com LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. 10250 Constellation Boulevard, Suite 1700 Los Angeles, California 90067 Telephone: (310) 229-1234 Facsimile: (310) 229-1244  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Alfred H. Siegel, Chapter 7 Trustee	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</b>	
In re:  GENIUS PRODUCTS, LLC,    Debtor(s).	CASE NO.: 2:11-bk-62283-RN CHAPTER: 7   <p style="text-align: center; font-weight: bold; font-size: 1.2em;">NOTICE OF SALE OF ESTATE PROPERTY</p>

<b>Sale Date:</b> 04/03/2013	<b>Time:</b> 9:00 am
<b>Location:</b> U.S. Bankruptcy Court, Courtroom 1645, 255 E. Temple Street, Los Angeles, CA 90012	

**Type of Sale:**  Public  Private      **Last date to file objections:** 03/20/2013

**Description of property to be sold:** U.S. Bankruptcy Court, Courtroom 1645, 255 E. Temple Street, Los Angeles, CA   
All Assets of the Debtor

**Terms and conditions of sale:** "As-is," without any representations or warranties of any kind, and subject to all liens, claims, and encumbrances

**Proposed sale price:** \$ 20,000.00

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**Overbid procedure (if any):** Proposed Overbidding Procedures attached as Exhibit 1 hereto.

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**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

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**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Anthony A. Friedman, Esq.  
Levene, Neale, Bender, Yoo & Brill L.L.P.  
10250 Constellation Boulevard, Suite 1700  
Los Angeles, CA 90012  
Telephone: (310) 229-1234  
Facsimile: (310) 229-1244  
Email: aaf@lnbyb.com

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Date: 03/13/2013

# **EXHIBIT 1**

**Overbid Procedures:** (1) Any person interested in submitting an overbid on the Assets must attend the hearing on the Motion or be represented by an individual with authority to participate in the overbid process; (2) an overbid will be defined as an initial overbid of \$25,000, with each additional bid in \$1,000 increments; (3) overbidders (except for the Purchaser) must deliver a deposit to the Trustee's counsel by way of cashier's check made payable to "Alfred H. Siegel, Chapter 7 Trustee," in the amount of \$2,500 (i.e., 10% of the initial overbid purchase price) (the "Deposit") no later than 12:00 p.m. on April 1, 2013; (4) overbidders must purchase the Assets on the same terms and conditions as the Purchaser; (5) the Deposit of the successful overbidder shall be forfeited if such party is thereafter unable to complete the purchase of the Assets within 15 days of entry of the order confirming the sale; and (6) in the event the successful overbidder cannot timely complete the purchase of the Assets, the Trustee shall be authorized to proceed with the sale to the next highest overbidder.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90017.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY**; will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **March 13, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Brett Bissett on behalf of Interested Party Request for Courtesy Notice of Electronic Filing (NEF)  
brett.bissett@klgates.com, carolyn.orphey@klgates.com;klgatesbankruptcy@klgates.com

Timothy Bortz on behalf of Creditor Timothy Bortz  
ra-li-uacts-bankrupt@pa.gov

Michael B Lubic on behalf of Interested Party Request for Courtesy Notice of Electronic Filing (NEF)  
michael.lubic@klgates.com, jonathan.randolph@klgates.com

Alfred H Siegel (TR)  
al.siegel@crowehorwath.com,  
asiegel@ecf.epiqsystems.com;margo.tzeng@crowehorwath.com;lisa.iring@crowehorwath.com

Nicola G Suglia on behalf of Creditor Canon Financial Services, Inc. c/o Nicola G. Suglia, Esq.  
nsuglia@fleischerlaw.com

Wayne R Terry on behalf of Interested Party Request for Courtesy Notice of Electronic Filing (NEF)  
wterry@hemar-rousso.com

United States Trustee (LA)  
ustregion16.la.ecf@usdoj.gov

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**: On **March 13, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing persons and the judge here constitutes a declaration that mailing to those persons and judge will be completed no later than 24 hours after the document is filed.

### **VIA U.S MAIL**

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **March 13, 2013**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

### **VIA ATTORNEY SERVICE**

The Hon. Richard Neiter  
255 E. Temple Street, Suite 1652 / Courtroom 1645  
Los Angeles, CA 90012

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 13, 2013  
Date

Marla L. Fuentes  
Printed Name

/s/ Marla L. Fuentes  
Signature

BK Case No. 2:11-bk-62283-RN

VIA U.S. MAIL OR  
NEF IF MARKED \*

Debtor

Genius Products LLC  
3301 Exposition Blvd Ste 100  
Santa Monica, CA 90404  
LOS ANGELES-CA

Petitioning Creditor

World Wrestling Entertainment Inc.  
1241 E Main St  
Stamford, CT 06902-3520

Counsel to Petitioning Creditor

World Wrestling Entertainment Inc. \*  
Brett Bissett & Michael J Heyman  
K&L Gates LLP  
10100 Santa Monica Blvd  
Los Angeles, CA 90067

Petitioning Creditor

Thought Equity Motion Inc.  
1530 16th St 6th Fl.  
Denver, CO 80202-1447

Counsel to Petitioning Creditor

Thought Equity Motion Inc.  
Chad T Rock  
Kutak Rock LLP  
1801 California St  
Denver, CO 80202

Alfred H Siegel (TR)

Siegel, Gottlieb, Mangel & Levine  
15233 Ventura Blvd., 9th Floor  
Sherman Oaks, CA 91403-2201

Petitioning Creditor

LD Entertainment  
c/o Jay Shanker  
McAfee & Taft  
211 N Robinson  
Oklahoma City, OK 73102

Counsel to Petitioning Creditor

LD Entertainment  
McAfee & Taft  
211 N Robinson  
Oklahoma City, OK 73102

U.S. Trustee\*

United States Trustee (LA)  
725 S Figueroa St., 26th Floor  
Los Angeles, CA 90017

Buyer

Rick Natichioni, Esq.  
LD Entertainment  
Director of Business & Legal Affairs  
9000 Sunset Boulevard, Suite 600  
West Hollywood, CA 90069

Creditors:

Canon Financial Services Inc.  
c/o Nicola G. Fleisher & Suglia  
Plaza 1000 at Main Street, Ste. 208  
Voorhees, NJ 08043

Marvel Characters, Inc.  
c/o RMS Bankruptcy Recovery Services  
P.O. Box 5126  
Timonium, Maryland 21094-5126

The Travelers Indemnity Company  
c/o RMS Bankruptcy Recovery Services  
P.O. Box 5126  
Timonium, Maryland 21094-5126

RSN : Timothy A. Bortz  
PA Department of Labor and Industry  
625 Cherry St. Rm 203  
Reading, PA 19602-1184