Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address

Douglas D. Kappler (CA SBN 48979)

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Attorney for: Timothy J. Yoo, Chapter 7 Trustee

FOR COURT USE ONLY

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re:

MILLENNIUM PACIFIC ICON GROUP, LLC,

CASE NO.: 2:07-bk-15729-BB

CHAPTER: 7

AMENDED NOTICE OF SALE OF ESTATE PROPERTY

Debtor(s).

Sale Date: April 30, 2014

Time: 10:00 a.m.

U.S. Bankruptcy Court, Courtroom 1475, 255 E. Temple Street, Los Angeles, CA 90012 Location:

Type of Sale: Public Last date to file objections: April 16, 2014

Description of property to be sold: The Estate's right, title and interest in two (2) Judgments in favor of Timothy J. Yoo, Chapter 7 Trustee, against the Los Angeles Korean Methodist Church ("LAKMC") in the total amount of \$1,553,409.52. LAKMC owns four adjacent parcels of real property located at 433 South Normandie Ave., Los Angeles, CA, subject to a deed of trust in favor of the Evangelical Christian Credit Union recorded April 30, 2007 securing a loan in the original Principal amount of \$5,300,000. The Judgments are junior to the lien of the Credit Union.

Terms and conditions of sale: Sale is all cash. \$50,000.00 cash or cash equivalent payable at the hearing on the Sale motion. Balance payable ten days after entry of order approving the sale motion. If balance is not timely paid the buyer forfeits the deposit, and the Trustee may sell to the next highest bidder. The sale is final, and the Trustee may assume the buyer has completed any investigation or due diligence prior to the hearing.

\$500,000.00. Opening overbid shall be

Proposed sale price: at least \$540,000.00.

Overbid procedure	e (if any): Initial overbid must be at least \$540,000.00. Buyer must be	present at the hearing.
\$50,000.00 cash o	r cash equivalent must be paid at the hearing.	
Balance of purcha	se must be paid within 10 days after sale or deposit will be forfeited.	
If property is to be	sold free and clear of liens or other interests, list date, time and le	ocation of hearing:
Contact person fo	r potential bidders (<i>include name, address, telephone, fax and/or e</i>	email address):
	A*S*K Financial	
	18653 Ventura Blvd., Suite 361	
	Tarzana, CA 91356	
	Telephone: 310.874.5321	
	Facsimile: 661.269.5312	
	Email: dougkappler@askfinancial.com	
Date: <u>Apr</u>	il 15, 2014	

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 6857 Cedros Avenue, Van Nuys, CA 91405.

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. <u>TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u>: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) April 16, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Julian I Gurule jgurule@milbank.com Douglas D Kappler dkappler@askfinancial.com

 $Robert\ K\ Lee\ admin@robertklee.com; joannrkl@gmail.com; ellenril@gmail.com; boblee.rk@gmail.com; properties and properties and properties are also as a complex of the complex of the$

Monserrat Morales mmorales@peitzmanweg.com

Kevin T Simon kevin@srhlawfirm.com

United States Trustee (LA) ustregion16.la.ecf@usdoj.gov Timothy J Yoo tjytrustee@Inbrb.com; tyoo@ecf.epiqsystems.com

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) April 16, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Sheri Bluebond U.S. Bankruptcy Court Roybal Federal Building 255 E. Temple Street, Bin outside of Suite 1482 Los Angeles, CA 90012-3332 VIA U.S. MAIL

Service information continued on attached page

3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL</u> (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) April 16, 2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> no later than 24 hours after the document is filed

Counsel for Liquidity Capital Group, LLC
Joseph A. Eisenberg, P.C.
Jeffer, Mangles, Butler & Mitchell, LLP
JEisenberg@JMBM.com
Via Email

Counsel for Los Angeles Korean Methodist Church:
Douglas Han dhan@justicelawcorp.com
Via Email

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 16, 2014 Myrna R. Richardson /s/ Myrna R. Richardson

Date Printed Name Signature

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.