

GUIDE FOR USING THE CHAPTER 11 PLAN AND CHAPTER 11 DISCLOSURE STATEMENT FORMS

- 1. These forms are optional. A Proponent of a plan who wishes to use the forms must obtain authorization from the bankruptcy judge presiding over the chapter 11 case in which the forms are to be used.
- 2. Judge Neiter authorizes the use of the forms ONLY for individual chapter 11 plans.
- 3. Proponents who intend to use the Chapter 11 Disclosure Statement form must comply with the "adequate information" requirement of 11 U.S.C. § 1125.
- 4. Proponents who intend to use Chapter 11 Plan form must comply with the requirements of 11 U.S.C. §§ 1123, 1124 and 1129.
- 5. Use of these forms is not tantamount to automatic satisfaction of the requirements of 11 U.S.C. §§ 1123, 1124, 1125 and 1129.
- 6. Disclosure statement and plan confirmation hearings must be specially set by calling Judge Neiter's courtroom deputy at (213) 894-5860.