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8 UNITED STATES BANKRUPTCY COURT
9 CENTRAL DISTRICT OF CALIFORNIA
10 LOS ANGELES DIVISION

11 In re:

12 XXX,

15 Debtor(s).

Case No.: 2: -bk- -NB

CHAPTER 11

13 ORDER SETTING DEADLINES AND
14 PROCEDURES FOR PROPOSED CHAPTER
15 11 PLAN AND DISCLOSURE STATEMENT

Future Status Conference

16 Date: , 20

17 Time: 11:00 a.m.

Courtroom: 1545

18 Based on a status conference on , 20 and the filed documents and
19 records in this case, IT IS ORDERED that , 20 is the deadline for the
20 debtor(s) to file (NOT SERVE, except on the U.S. Trustee) a proposed chapter 11 plan
21 and a proposed disclosure statement. The following procedures apply:

22 1. **Mandatory forms:** The undersigned requires the use of certain forms, as
23 discussed at the above referenced status conference.

24 2. **Initial Status Conference.** The caption of the draft plan and draft
25 disclosure statement must state: "Status Conference: Date: , 20 , Time: .m.,
26 Courtroom: 1545" with the same date and time as set forth in the caption of this order.
27 At that status conference the Court typically will (a) set deadlines (e.g., to serve the
28 voting package, file objections, etc.), (b) set a *combined* hearing on the adequacy of the

disclosure statement and confirmation of the plan, on not less than 36 days' notice, and (c) review any initial issues that the Court or the U.S. Trustee may choose to raise either (i) orally at the status conference or (ii) in a writing filed and served no less than 14 days prior to the status conference – neither the Court nor the U.S. Trustee shall be deemed to have waived any issue that is not raised at that status conference. See *generally* 11 U.S.C. § 105(d)(2)(B)(vi), Fed. R. Bankr. P. 2002(b) & 3017(a), and LBR 3017-1(a).

3. **Repetition.** Do not repeat the plan in the disclosure statement. A brief summary is acceptable (e.g., a half-page table in the disclosure statement summarizing the plan's proposed treatment of each class, such as "Class 1, Secured Claim of X: lien strip to \$350,000, amortized over 30 years at 5% interest. Class 2, General Unsecured Claims: 10% distribution, monthly payments. See Plan for full description.").

4. **Special procedures.** Streamlined procedures are encouraged, both to save costs and because parties in interest may have *more* meaningful disclosure via a short summary *combined with* ready access to the full documents. For example: (i) instead of receiving the full plan and disclosure statement, some or all classes could receive a "court-approved summary" such as a half-page table showing the proposed treatment of each class, with prominent instructions on how to request a copy of the full documents and/or review them online (per 11 U.S.C. § 1125(b) & (c) and Rule 3017(d)(1)); (ii) special procedures may apply for transmitting documents and information "to beneficial holders of stock, bonds, debentures, notes, and other securities" (per Rule 3017(e)), (iii) shortened time may be appropriate *if* a true exigency is shown by competent evidence (per Rule 9006(c)).

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