



## NOTE ABOUT CITATIONS

“Chapter, section and §” references are to 11 U.S.C. §§ 101-1532 of the Bankruptcy Code.  
 “FRBP” references are to the Federal Rules of Bankruptcy Procedure.  
 “LBR” references are to the Local Bankruptcy Rules for the Central District of California.  
 “Motion” references mean that a motion is properly filed, served, and ruled on by the court.

## TABLE OF CONTENTS

<b>DISCLOSURE STATEMENT</b>		<b>Page</b>
<b>I.</b>	Type of Plan of Reorganization; Important Dates	<b>3</b>
<b>II.</b>	Background Information about the Debtor	<b>3</b>
<b>III.</b>	Legal Standards and Definitions: Claims, Voting, Objecting to Confirmation	<b>4</b>
<b>IV.</b>	Liquidation Analysis	<b>6</b>
<b>V.</b>	Non-Income Sources to Fund the Plan	<b>7</b>
<b>VI.</b>	Financial Feasibility, Risk Factors, Tax Consequences	<b>8</b>
<b>PLAN OF REORGANIZATION</b>		
<b>VII.</b>	Plan Provisions: Treatment of Claims	<b>11</b>
<b>A.</b>	Post-Petition Domestic Support Obligation: Pay Before Plan is Confirmed	<b>11</b>
<b>B.</b>	Executory Contracts and Unexpired Leases	<b>11</b>
<b>C.</b>	Unsecured Claims: Administrative Expenses, Taxes	<b>12</b>
<b>D.</b>	CLASS # 1: Unsecured Claims: Pre-Petition Domestic Support Obligations	<b>13</b>
<b>E.</b>	CLASS # 2: Unsecured Claims: Nominal and General	<b>14</b>
<b>F.</b>	CLASS # 3 and # 4: Secured Claims: Debtor’s Primary Residence	<b>15</b>
<b>G.</b>	CLASS # 5 and # 6: Secured Claims: Other Property	<b>18</b>
Additional Claims (if any) Not Identified in Sections VII.A - VII.G		<b>EXH F, G, etc.</b>
<b>VIII.</b>	Unclaimed or Undeliverable Plan Distributions	<b>23</b>
<b>IX.</b>	Discharge	<b>24</b>
<b>X.</b>	<b>EXHIBITS AND DECLARATIONS</b>	<b>24</b>
<b>Mandatory Exhibits</b>		
Declaration of Debtor		<b>EXH A</b>
List of all Claims		<b>EXH B</b>
List of all Property and Valuation of Property as of Confirmation Date		<b>EXH C</b>
Projected Income, Expenses and Payments by Month/Quarter		<b>EXH D</b>
<b>Optional Exhibits</b>		
Declarations of Other Persons		<b>EXH E</b>

**I. TYPE OF PLAN OF REORGANIZATION; IMPORTANT DATES**

Payments and treatments under the Plan have a starting date (“**Effective Date**”), a period of time after the Effective Date to continue payments (“**Plan Term**”), and a final payment date.

<b>Plan Type</b>	<b>Effective Date</b>	<b>Plan Term</b>	<b>Final Payment Date</b>
<input type="checkbox"/> Operating	<input type="checkbox"/> 14 days after order confirming Plan	<input type="checkbox"/> years; or	<i>(estimated)</i>
<input type="checkbox"/> Liquidating	<input type="checkbox"/> Other date:	<input type="checkbox"/> months	

**II. BACKGROUND INFORMATION ABOUT THE DEBTOR**

**A. FACTORS THAT LED TO FILING THIS BANKRUPTCY CASE.** *(Describe briefly):*

**B. ACTIONS TAKEN TO SOLVE FINANCIAL PROBLEMS.** The Debtor filed this case on *(date)* \_\_\_\_\_, which is called the “Petition Date”.

<b>Actions Taken Before Petition Date:</b>	<b>Actions Taken After Petition Date:</b>

**C. PROJECTED FINANCIAL PERFORMANCE AFTER PLAN CONFIRMATION.** *(Describe briefly)*

### III. DEFINITIONS AND PRELIMINARY INFORMATION

#### A. CLAIMS AND CLAIMANTS

1. Claim [§ 102(2)]. "Claim" refers to all obligations of the Debtor or against property of the Debtor. Claims treated under the Plan are included whether the claim arose before or after the bankruptcy case was filed, and whether or not an obligation involves a cash payment.
2. Claimant. A claimant refers to any party treated under the Plan, even if the party did not file a proof of claim.

#### B. ALLOWED, DISALLOWED, AND DISPUTED CLAIMS

1. Allowed Claims. A claim is allowed if it is (a) timely and properly scheduled or filed, and not objected to; or (b) objected to, and was settled by the parties or otherwise determined by a court order. **Allowed claims are provided for in the Plan in the relevant category or class.**
2. Disallowed Claims. A claim is disallowed if it was timely objected to by the Debtor, and the court made a ruling that the claim is disallowed in part or entirely. **Disallowed claims are not treated under the Plan.**
3. Disputed Claims. A claim is disputed if a ruling on allowance has not been made, and (a) a proof of claim has been filed or deemed filed and the Debtor or a party in interest has filed an objection; or (b) a proof of claim has not been filed and the Debtor scheduled such claim as disputed, contingent, unliquidated or unknown.
  - a. Deadlines for the Claims Objection Process. (1) File proof of claims: \_\_\_\_\_; and (2) File objections to claims: \_\_\_\_\_ and/or hold a hearing on objections to claims: \_\_\_\_\_
  - b. Objections to Claims.  Debtor does not anticipate objecting to any other claims; or  The objection process is pending, or will begin, for the following claims:

Claimant	Proof of Claim #	Amount of Claim	Basis of Objection to Claim
		\$	
		\$	
		\$	
		\$	

- c. Delayed Distribution on Disputed Claims; Settlement: No distribution will be made on a claim's disputed portion unless allowed by a final non-appealable order. FRBP 9019 authorizes the Debtor to settle disputed claims with court approval; but, court approval is not required if a proposed settlement does not exceed \$\_\_\_\_\_. The Debtor is required to reserve funds to pay the amount claimants would receive if the claim is allowed in full (unless the court approves a different amount). To the extent a disputed claim is disallowed, (a) the funds that had been reserved for such claims will be distributed as provided in the Plan to other creditors of the same class (or as ordered by the court); or (b) if this box is checked  then such funds will be distributed to the Debtor.

- #### C. POTENTIAL § 1111(b) ELECTIONS. § 1111(b) allows a partially secured claim to be treated as fully secured under certain conditions, notwithstanding § 506(a). Claimants should consult their attorney to evaluate if a § 1111(b) election is available and is in their best interest, and to identify the deadline for making an election.

## **D. VOTING BY BALLOT; FILING OBJECTION TO CONFIRMATION OF PLAN.**

1. **Introduction.** “Voting” to accept or reject the Plan is different from “objecting” to confirmation of the Plan.
  - a. **What does voting mean?** Voting means a claimant submits a ballot to the Debtor. Ballots are counted so the court can determine claims and classes of claims which accept proposed claim treatment, and classes of claims which reject the proposed treatment. Whether each class “accepts” or “rejects” treatment is only one factor the court must consider to determine whether to grant the Debtor’s request to confirm the Plan.
  - b. **What does “objecting to confirmation” mean?** Objecting to confirmation means a party files and serves a document that explains their objection. The Debtor must satisfy many requirements for the court to confirm the Plan, and any factor may be a problem the Debtor has not solved before the hearing on Plan confirmation. For example, a claimant may object because the Debtor placed their claim in a category or class that is not entitled to vote, and the claimant believes the claim is subject to voting. Other parties may object because they think the Plan is not feasible, or that the Debtor has not submitted sufficient evidence to support financial projections, or has included a term in the Plan that violates the Bankruptcy Code.
  - c. **Notice of Deadlines for Voting and Objecting.** The Debtor will file and serve 2 notices: (1) Notice of Hearing on Adequacy of Disclosure Statement (“**Notice of DS Hearing**”); and Notice of Dates Related to Confirmation of Plan and Deadlines to (A) Submit Ballot; (B) File Preliminary Objection to Confirmation of Plan; and (C) File Response to Motion to Confirm Plan (“**Notice of Deadlines Related to Confirmation**”).
2. **Voting by Ballot.**
  - a. **Who may vote (§ 1124).** Look for your claim to see if the Debtor believes you are entitled to vote.
    - (1) **Not Entitled to Vote.** The Bankruptcy Code treats many claimants as having accepted the Plan without a vote because the Plan treats the claim exactly as required by the Bankruptcy Code. The Bankruptcy Code also treats claimants as having rejected the Plan without a vote if (a) the claimant is to receive no distribution under the Plan; (b) an objection has been filed to that claimants’ claim and the objection has not been resolved prior to filing the Plan; or (c) Debtor scheduled a claim as contingent, disputed, unliquidated or unknown and the creditor has not filed a proof of claim.
    - (2) **Entitled To Vote.** Claimants are entitled to vote when their claim is impaired, i.e. the Plan alters the contractual, legal or equitable rights of the claimant. In addition, a creditor whose claim has either been objected to or has been scheduled by the Debtor as contingent, disputed, unliquidated, or unknown, or who has not filed a proof of claim, and who wants to vote, must file a motion to have its claim allowed for voting purposes in time for that motion to be heard before the hearing on confirmation of the Plan.
  - b. **Effect of vote.** The Plan can be confirmed if (i) it is accepted by each impaired class because a majority in number and at least two-thirds in dollar amount of the claimants in that class who timely voted to accept the Plan; or (ii) it is subject to cram down because it was accepted by at least one impaired class exclusive of insiders (as defined by §101(31)) and the court determines the Plan is “fair and equitable” (as defined by §1129(b)) to all rejecting classes of creditors, and it meets all other criteria required for confirmation).
  - c. **How to vote.** A ballot will accompany the Notice of Deadlines Related to Confirmation. A voting claimant must follow the instructions set forth in the Notice of Deadlines Related to Confirmation. A claimant whose claim is allowed as partly secured and partly unsecured is entitled to vote in each capacity by delivering one ballot for the secured part of the claim and another ballot for the unsecured portion of the claim.
3. **Filing an Objection to Confirmation of the Plan**
  - a. **Who may object.** Any claimant or other party in interest may object to confirmation of the Plan.
  - b. **How to object.** Follow the instructions set forth in the Notice of Deadlines Related to Confirmation.
  - c. **Effect of objection.** The court will consider all objections that are timely and properly filed and served. If the objection has merit, it may result in the court denying the Debtor’s request to confirm the Plan.

## IV. LIQUIDATION ANALYSIS

### A. RECOVERY ON GENERAL UNSECURED CLAIMS IN A CHAPTER 7 CASE vs. UNDER THE PLAN.

For claimants who hold general unsecured claims, a factor to help them determine whether to vote to accept or reject a plan is to compare the amount the claimant would receive in a chapter 7 bankruptcy case instead of the amount proposed in the Plan. The following table illustrates the comparative payouts in terms of the percentage of the amount of a general unsecured claim that would be paid in a chapter 7 case vs. paid under the Plan.

1. CALCULATION OF ESTIMATED PERCENT RECOVERY IN A CHAPTER 7 CASE										
<p><b>(a) Net Liquidation value of Debtor's assets in a Chapter 7 case:</b> See Exhibit C for a list of all property of the bankruptcy estate, valuations, and valuation methods:</p> <p>(1) Total value of the Debtor's assets: \$</p> <p>(2) Total dollar amount that must be subtracted from the total asset value before paying general unsecured claims:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">A. Liens: \$</td> <td style="width: 33%;">D. Taxes: \$</td> <td style="width: 33%;"></td> </tr> <tr> <td>B. Sale costs: \$</td> <td>E. Exemptions: \$</td> <td style="text-align: right;"><b>TOTAL of A-F</b></td> </tr> <tr> <td>C. Fees: \$</td> <td>F. Other: \$</td> <td style="text-align: right;"><b>\$</b></td> </tr> </table> <p>(3) Net liquidation value of assets: <b>(a)(1) minus (a)(2) = \$</b></p>	A. Liens: \$	D. Taxes: \$		B. Sale costs: \$	E. Exemptions: \$	<b>TOTAL of A-F</b>	C. Fees: \$	F. Other: \$	<b>\$</b>	
A. Liens: \$	D. Taxes: \$									
B. Sale costs: \$	E. Exemptions: \$	<b>TOTAL of A-F</b>								
C. Fees: \$	F. Other: \$	<b>\$</b>								
<p><b>(b) Expenses to be paid before paying general unsecured claims.</b></p> <p>(1) <u>Trustee's Fees</u>: Assuming the chapter 7 trustee disburses the net liquidation value of assets to claimants, § 326 indicates the chapter 7 trustee is entitled to fees of:</p> <p>* 25% on the first \$5,000 of all moneys disbursed = \$ ,</p> <p>* 10% on any amount over \$5,000 but less than \$50,000 = \$ ,</p> <p>* 5% on any amount over \$50,000 but not in excess of \$1 million = \$ ,</p> <p>* 3% on all amounts over \$1 million) = \$ ,</p> <p>(2) <u>Administrative Expense Claims</u>: = \$</p> <p>(3) <u>Tax Claims</u>: = \$</p> <p>(4) <u>Other Unsecured Claims to be Paid Before General Unsecured Claims</u>: = \$</p> <p style="text-align: right;"><b>TOTAL DOLLAR AMOUNT OF (b) (1) + (2) + (3) + (4) = - \$</b></p>										
<b>(c) Dollar Amount Available for General Unsecured Claims: (a) minus (b) =</b>										
<b>(d) Dollar Amount of General Unsecured Claims: = \$</b>										
<b>(e) % Chapter 7 recovery on general unsecured claims: [ (c) divided by (d) ] x 100% =</b>	%									

2. CALCULATION OF PROPOSED PERCENT RECOVERY UNDER THE PLAN	
(a) Dollar Amount Proposed to Pay General Unsecured Claims: \$	
(b) Dollar Amount of General Unsecured Claims: \$	
(c) % Chapter 11 payout on general unsecured claims: [ (b) divided by (a) ] x 100% =	%

**V. NON-INCOME SOURCES TO FUND PLAN.** See Exhibit D for income and other contributions that will fund the Plan (Combined Monthly Income). If additional funding sources (non-income) are needed, see below:

**A. Loan or Line of Credit:**  None  Loans or Lines of Credit are as follows:

NAME OF LENDER	CONTRIBUTION TYPE	TERM	INT RATE	PROCEEDS
(1)	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Line		%	\$
(2)	<input type="checkbox"/> Loan <input type="checkbox"/> Credit Line		%	\$

**B. Sales of Property:**  None  Property is planned to be sold as follows:

PROPERTY DESCRIPTION: See sections VII.A-G to identify properties listed below from <b>CLASS #3 - #6</b> . A sale motion is required (FRBP 6004 and LBR 6004-1).	PROPOSED SALE DATE	PROPOSED SALE PRICE	PROCEEDS TO FUND THE PLAN
(1) <input type="checkbox"/> Residence (CLASS #3 or #4)		\$	\$
(2) <input type="checkbox"/> Property in CLASS #5 or #6: <b>Check only ONE:</b> <input type="checkbox"/> 5a <input type="checkbox"/> 5b <input type="checkbox"/> 5c <input type="checkbox"/> 5d <input type="checkbox"/> 5e <input type="checkbox"/> 6a <input type="checkbox"/> 6b <input type="checkbox"/> 6c <input type="checkbox"/> 6d <input type="checkbox"/> 6e		\$	\$
(3) <input type="checkbox"/> Property in CLASS #5 or #6: <b>Check only ONE:</b> <input type="checkbox"/> 5a <input type="checkbox"/> 5b <input type="checkbox"/> 5c <input type="checkbox"/> 5d <input type="checkbox"/> 5e <input type="checkbox"/> 6a <input type="checkbox"/> 6b <input type="checkbox"/> 6c <input type="checkbox"/> 6d <input type="checkbox"/> 6e		\$	\$

**C. Adversary Proceedings:**  None  Adversary proceedings are as follows:

ADVERSARY PROCEEDING DESCRIPTION: FRBP 7001 and LBR 7004-1 require a summons/complaint.	DATE FILED OR TO BE FILED	ADV. PROC. NUMBER	ANTICIPATED RECOVERY
(1)			\$
(2)			\$

**VI. FINANCIAL FEASIBILITY OF THE PLAN.** The court must find that confirmation of the Plan is not likely to be followed by liquidation or the need for further reorganization, unless that is proposed in the Plan.

**A. Payments Before Plan Confirmation.** This section demonstrates the Plan is feasible before confirmation.

<b>Domestic Support Obligation Due After Petition Date</b> (Section VII.A.) = \$	
<b>Source of Funds:</b>	

**B. Payments on the Effective Date.** This section demonstrates the Plan is feasible on the Effective Date.

<b>(1) CLAIMS AND EXPENSES TO BE PAID ON THE EFFECTIVE DATE</b>	<b>AMOUNT</b>
<b>Cure Payments: Executory Contracts, Unexpired Leases:</b> Section VII.B.2.	
<b>Administrative claims + Statutory Costs/Charges:</b> Section VII.C.1. +court costs	\$
<b>1st Payment: Domestic Support Obligation Due Before Petition Date:</b> Section VII.D.	\$
<b>Nominal Unsecured Claims:</b> Section VII.E.1.	\$
<b>First Payments: General Unsecured Claims:</b> Section VII.E.2.	\$
<b>Arrearages + First Payments: Secured Claims:</b> Sections VII.F. – VII.G.	\$
<b>TOTAL TO BE PAID ON THE EFFECTIVE DATE:</b>	\$

<b>(2) SOURCE OF FUNDS ON THE EFFECTIVE DATE</b>	<b>AMOUNT</b>
<b>Cash on Hand:</b>	\$
<b>Contribution of Family Member <u>NOT</u> listed in Schedule J, Line 11:</b> <input type="checkbox"/> Name ( <i>identify</i> ): <input type="checkbox"/> Gift <input type="checkbox"/> Loan	\$
<b>Loan or Line of Credit:</b> Described above in: <input type="checkbox"/> V.A.(1) <input type="checkbox"/> V.A.(2)	\$
<b>Sale of Property:</b> Described above in: <input type="checkbox"/> V.B.(1) <input type="checkbox"/> V.B.(2) <input type="checkbox"/> V.B.(3)	\$
<b>Adversary Proceeding Recovery:</b> Described above in: <input type="checkbox"/> V.C.(1) <input type="checkbox"/> V.C.(2)	\$
<b>Other Sources:</b> <input type="checkbox"/> ( <i>identify</i> ):	\$
<b>TOTAL FUNDS AVAILABLE ON THE EFFECTIVE DATE:</b>	\$

<b>(3) CASH AVAILABLE AFTER PAYMENTS MADE ON THE EFFECTIVE DATE:</b>	\$
--	----



**D. Explanation of Risk Factors and Potential Fluctuations When Implementing the Plan.**

RISK FACTOR	EXPLANATION OF RISK AND FLUCTUATIONS
<input type="checkbox"/> Employment/Business <input type="checkbox"/> Sale of Property <input type="checkbox"/> Balloon Payment <input type="checkbox"/> Int. Rate Adjustment	
<input type="checkbox"/> Employment/Business <input type="checkbox"/> Sale of Property <input type="checkbox"/> Balloon Payment <input type="checkbox"/> Int. Rate Adjustment	
<input type="checkbox"/> Employment/Business <input type="checkbox"/> Sale of Property <input type="checkbox"/> Balloon Payment <input type="checkbox"/> Int. Rate Adjustment	
<input type="checkbox"/> Employment/Business <input type="checkbox"/> Sale of Property <input type="checkbox"/> Balloon Payment <input type="checkbox"/> Int. Rate Adjustment	
<input type="checkbox"/> Other:	

**E. TAX CONSEQUENCES OF THE PLAN.**

1. To the Debtor: Tax consequences to the Debtor are:
  
2. To Claimants: Claimants should consult their advisors regarding potential tax effects of the Plan; nevertheless:
  - Debtor believes tax consequences to claimants are:
  
  - Debtor is not certain of tax consequences, because:

**VII. PLAN PROVISIONS: TREATMENT OF CLAIMS**

**A. DOMESTIC SUPPORT OBLIGATION THAT MUST BE PAID BEFORE PLAN IS CONFIRMED.** [§ 1129(a)(14)]  
 Before the Plan can be confirmed, § 1129(a)(14) requires the Debtor to pay all domestic support obligations that became due after the bankruptcy case was filed. Domestic support obligations are defined in § 101(14A).

- The Debtor did not have domestic support obligations that became due after the bankruptcy case was filed.
- The following domestic support obligation became due after the bankruptcy case filed:

Claimant:			
Statute, Judicial Order, or Administrative Order that Creates the Obligation	First Date After Petition Date that Obligation was Due	Total Due After Petition Date	Date Final Amt <input type="checkbox"/> was paid <input type="checkbox"/> will be paid

See Exhibit \_\_\_\_ for additional domestic support obligation(s) that must be paid before plan is confirmed.

**B. ASSUMPTION AND REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** [§ 365]

1.  There are no executory contracts or unexpired leases.
2.  **Assumption.** The post-confirmation debtor will perform all related obligations whether arising before or after confirmation of the Plan. Any arrearages arising before confirmation of the Plan will be paid by the first day of the month following the Effective Date unless the parties agree otherwise or the court finds that a longer payment schedule still provides the creditor with timely cure and adequate assurance of future performance. Obligations that arise after confirmation of the Plan will be paid as they come due.

**Already Assumed:**

	DESCRIPTION OF EXECUTORY CONTRACT OR UNEXPIRED LEASE	DATE: ORDER TO ASSUME	CURE AMOUNT: Must be paid on Effective Date
(a)			\$
(b)			\$

**To be Assumed on the Effective Date.**

	DESCRIPTION OF EXECUTORY CONTRACT OR UNEXPIRED LEASE	CURE AMOUNT: Must be paid on Effective Date
(a)		\$
(b)		\$

3.  **Rejection.** Claims arising from the rejection of an executory contract or unexpired lease are treated as general unsecured claims in CLASS #2, except to the extent the court orders otherwise. A claim arising from the rejection must be filed no later than 30 days after the date of the order confirming the Plan.

DESCRIPTION OF EXECUTORY CONTRACT OR UNEXPIRED LEASE	
(a)	<input type="checkbox"/> Rejected: <input type="checkbox"/> Order Entered on: <input type="checkbox"/> Deemed Rejected on: <input type="checkbox"/> To be Rejected on the Effective Date
(b)	<input type="checkbox"/> Rejected: <input type="checkbox"/> Order Entered on: <input type="checkbox"/> Deemed Rejected on: <input type="checkbox"/> To be Rejected on the Effective Date

See Exhibit \_\_\_\_ for additional executory contracts and unexpired leases to be assumed or rejected.

**C. UNSECURED CLAIMS THAT MUST BE TREATED AS REQUIRED BY § 1129(a)(9)(A) and § 1129(a)(9)(C), UNLESS A CLAIMANT CONSENTS TO A DIFFERENT TREATMENT.** §§ 1129(a)(9)(A) and (C) require that certain claims be treated one at a time, rather than as a class. Even if another claimant votes to accept a lesser treatment, the claims listed below are not altered. The debtor must prove to the court that claims are either being treated as 1129(a)(9) requires, or that the claimant agreed to some other treatment.

1. **Administrative Expense Claims - § 507(a)(2) and § 1129(a)(9)(A).** These include: (1) court-approved claims of attorneys and other professionals; and (2) United States trustee fees under 28 U.S.C. chapter 123.

- The deadline to file administrative expensive claims is (date) \_\_\_\_\_.
- There are no administrative expense claims.
- All administrative expense claims  have been filed and/or  are anticipated to be filed, and the claims and amounts indicated below are the amounts requested or anticipated to be requested:

Claimant:						
Claim Amount (less paid to date) <input type="checkbox"/> Actual <input type="checkbox"/> Estimated	Interest Rate (if any)	Amount Paid on Effective Date	Amount Paid After Effective Date			
			Frequency	Each Payment	Balloon Pymts	Term of Payments
\$	%	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	\$	\$	months

Claimant:						
Claim Amount (less paid to date) <input type="checkbox"/> Actual <input type="checkbox"/> Estimated	Interest Rate (if any)	Amount Paid on Effective Date	Amount Paid After Effective Date			
			Frequency	Each Payment	Balloon Pymts	Term of Payments
\$	%	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	\$	\$	months

2. **Tax Claims - § 507(a)(8) and § 1129(a)(9)(C).** Must be paid in full within 5 years after the Petition Date.

- There are no tax claims       All tax claims have been filed or scheduled, and are indicated below:

Claimant:						
Claim Amount	Interest Rate (§ 511)	Amount Paid on Effective Date	Amount Paid After Effective Date			
			Frequency	Each Payment	Balloon Pymts	Term of Payments
\$	%	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	\$	\$	months

Claimant:						
Claim Amount	Interest Rate (§ 511)	Amount Paid on Effective Date	Amount Paid After Effective Date			
			Frequency	Each Payment	Balloon Pymts	Term of Payments
\$	%	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	\$	\$	months

- See Exhibit \_\_\_\_ for additional unsecured claims (not listed in VII.C) on which voting is not allowed.

- § 507(a)(2) – Administrative Expense Claims  
 § 507(a)(8) – Tax Claims  
 § 507(a)(3) – Involuntary Gap Claims Allowed Under § 502(f)

D. **UNSECURED CLAIMS THAT MUST BE TREATED AS REQUIRED BY § 1129(a)(9)(B) – CLASS #1.**

§ 1129(a)(9)(B) requires certain unsecured claims to be treated with priority over general unsecured claims, and pay them in full on the Effective Date or as soon as practicable after unless claimants vote as a class to accept deferred payments. If so, claims are impaired and claimants are entitled to vote to accept or reject the Plan.

- There are no claims in CLASS #1.  
 **CLASS #1a:** § 507(a)(1) - Domestic Support Obligation Claims Due Before Bankruptcy Case Was Filed

Claimant:						
Claim Amount (less amount paid to date)	Interest Rate (if any)	Amount Paid on Effective Date	Amount Paid After Effective Date			
			Frequency	Each Payment	Balloon Pymts	Term of Payments
\$	%	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	\$	\$	months

- See Exhibit \_\_\_\_ for additional unsecured claims (not listed above) in Class #1:  
 **CLASS #1(a):** § 507(a)(1) - Domestic Support Obligation Claims (*claims that are not listed above*)  
 **CLASS #1(b):** § 507(a)(4) - Wage and Commission Claims  
 **CLASS #1(c):** § 507(a)(5) – Employee Benefit Plan Contribution Claims  
 **CLASS #1(d):** § 507(a)(6) – Grain Producer and Fisherman Claims  
 **CLASS #1(e):** § 507(a)(7) – Consumer Deposit Claims

**E. OTHER UNSECURED CLAIMS – CLASS #2.**

- There are no claims in **CLASS #2**.
- As of this date, all **CLASS #2** claims are included in Exhibit B.

1.  **CLASS #2a: Nominal Unsecured Claims.** These include “nominal” claims of \$\_\_\_\_\_ or less, and any larger unsecured claims whose claimant agreed to reduce its claim to this amount. Claimants are **not entitled to vote** to accept or reject the Plan.

Claimants will be paid the nominal amount on the Effective Date, or as soon as practicable thereafter. Estimated total payments are \$\_\_\_\_\_.

2.  **CLASS #2b: General unsecured claims.** These are unsecured claims not included in **CLASS #2a**, and will be paid as follows. Claimants are **entitled to vote** to reject or accept the Plan.

**Percent Plan.** Each claimant in CLASS #2b will be paid \_\_\_\_\_% of its claim beginning the first relevant date after the Effective Date:

- a. Over \_\_\_\_\_ years in equal  monthly  quarterly installments, due on the first day of each calendar month/quarter;
- b.  with interest at the rate of \_\_\_\_\_% per annum, or  without interest; and.
- c. The amount each claimant receives depends on the total amount of allowed claims in this class.

**Pot Plan.** Each member of CLASS #2b will be paid a pro rata share of a fund totaling \$\_\_\_\_\_, created by the Debtor’s payment:

- a. Pro rata means the entire fund amount divided by the total of all allowed claims in this class.
- b. Payment amount is \$\_\_\_\_\_ per  month  quarter for a period of \_\_\_\_\_ months/quarters,
- c. Payments will begin on (date): \_\_\_\_\_

**Other: See Exhibit \_\_\_\_\_**

**F. CLAIMS SECURED BY DEBTOR’S PRINCIPAL RESIDENCE (“Residence”) – CLASS #3 and CLASS #4.**

<b>Address of Residence:</b>		
<b>Value:</b> \$	<b>Valuation Method</b>	<input type="checkbox"/> Order on motion or stipulation <input type="checkbox"/> Declaration: Certified appraiser <input type="checkbox"/> Declaration: Debtor as owner <input type="checkbox"/> Other:

**CLASS #3 - Unimpaired Claims.** Claimants are **not entitled** to vote to accept or reject the Plan. Until claims are fully paid, claimants retain their interest in the Residence. Treatment is:

- There are no claims in Class #3.

<input type="checkbox"/> CLASS #3a	Claimant:
------------------------------------	-----------

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
		%	\$	\$	\$

1.  Payments to Claimant

a. <input type="checkbox"/> Arrearages	Must be Paid by the Effective Date	Total Amount = \$
--	------------------------------------	-------------------

b. <input type="checkbox"/> Ongoing Payments	Principal + Interest	Escrowed Amounts		Amount Each Monthly Ongoing Payment
		Taxes	Insurance	
	\$	\$	\$	\$

c. <input type="checkbox"/> Balloon Payment	Amount = \$	Date of Payment:
---	-------------	------------------

2.  Surrender: Date:  Effective Date  Other:  
Method:  Deed in lieu of foreclosure  Consent to relief from stay to allow foreclosure  Grant deed  Other:

<input type="checkbox"/> CLASS #3b	Claimant:
------------------------------------	-----------

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
		%	\$	\$	\$

1.  Payments to Claimant

a. <input type="checkbox"/> Arrearages	Must be Paid by the Effective Date	Total Amount = \$
--	------------------------------------	-------------------

b. <input type="checkbox"/> Ongoing Payments	Principal + Interest	Escrowed Amounts		Amount Each Monthly Ongoing Payment
		Taxes	Insurance	
	\$	\$	\$	\$

c. <input type="checkbox"/> Balloon Payment	Amount = \$	Date of Payment:
---	-------------	------------------

2.  **Surrender:** Date:  Effective Date  Other:  
Method:  Deed in lieu of foreclosure  Consent to relief from stay to allow foreclosure  Grant deed  Other:

**CLASS #4 - Impaired Claims.** Claimants are **entitled to vote** to accept or reject the Plan. Until claims are fully paid, claimants retain their interest in collateral securing the debt. Treatment is:

There are no claims in CLASS #4.

<input type="checkbox"/> <b>CLASS #4a</b>	<b>Claimant:</b>
---	------------------

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
		%	\$	\$	\$

1.  **Payments to Claimant**

a. <input type="checkbox"/> <b>Arrearages</b>	<b>Total Amount of Arrearages</b>	<b>Amt Paid on Effective Date</b>	<b>Amounts Paid After Effective Date</b>		
			<b>Frequency</b>	<b>Int. Rate</b>	<b>Amt each Pymt</b>
	\$	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly		\$

b. <input type="checkbox"/> <b>Ongoing Payments</b>	<b>Principal + Interest</b>	<b>Escrowed Amounts</b>		<b>Amount Each Monthly Ongoing Payment</b>
		<b>Taxes</b>	<b>Insurance</b>	
	\$	\$	\$	\$

c. <input type="checkbox"/> <b>Total Monthly Payment:</b>	<input type="checkbox"/> <b>Until Arrearages Cured</b>	<input type="checkbox"/> <b>After Arrearages Cured</b>
	\$	\$

d. <input type="checkbox"/> <b>Balloon Payment</b>	<b>Amount = \$</b>	<b>Date of Payment:</b>
--	--------------------	-------------------------

2.  **Sale by (date):** . Proceeds:  are likely to be sufficient to pay the secured claim  
 are not likely to be sufficient to pay the secured claim, and any resulting claim will be in CLASS #2b
3.  **Treat Claim as Fully Unsecured:** Pay as a general unsecured claim under CLASS #2b
4.  **Other:**

<input type="checkbox"/> CLASS #4b	Claimant:
------------------------------------	-----------

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
			\$	\$	\$

1.  Payments to Claimant

a. <input type="checkbox"/> Arrearages	Total Amount of Arrearages	Amt Paid on Effective Date	Amounts Paid After Effective Date		
			Frequency	Int. Rate	Amt Each Pymt
	\$	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly		\$

b. <input type="checkbox"/> Ongoing Payments	Principal + Interest	Escrowed amounts		Amount Each Monthly Ongoing Payment
		Taxes	Insurance	
	\$	\$	\$	\$

c. <input type="checkbox"/> Total Monthly Payment:	<input type="checkbox"/> Until Arrearages Cured	<input type="checkbox"/> After Arrearages Cured
	\$	\$

d. <input type="checkbox"/> Balloon Payment	Amount = \$	Date of Payment:
---	-------------	------------------

2.  Sale by (date): \_\_\_\_\_. Proceeds:  are likely to be sufficient to pay the secured claim  
 are not likely to be sufficient to pay the secured claim, and any resulting claim will be in CLASS #2b

3.  Treat Claim as Fully Unsecured: Pay as a general unsecured claim under CLASS #2b

4.  Other:

See Exh \_\_\_\_ for additional secured claims on the Residence. Please label as Class #3c, 3d, 4c, 4d, etc.



<input type="checkbox"/> CLASS #5b	Claimant:
------------------------------------	-----------

<input type="checkbox"/>	Address of Real Property 5b:				
<input type="checkbox"/>	Description of Personal Property 5b:				
<input type="checkbox"/>	Vehicle 5b	Year:	Make:	Model:	VIN:
	Value: \$	Valuation Method	<input type="checkbox"/> Order on motion or stipulation <input type="checkbox"/> Declaration: Certified appraiser <input type="checkbox"/> Declaration: Debtor as owner <input type="checkbox"/> Other:		

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
			\$	\$	\$

1.  Payments to Claimant

a. <input type="checkbox"/> Arrearages	Must be Paid by the Effective Date	Total Amount = \$
--	------------------------------------	-------------------

b. <input type="checkbox"/> Ongoing Payments	Principal + Interest	Escrowed amounts		Amount Each Monthly Ongoing Payment
		Taxes	Insurance	
	\$	\$	\$	\$

c. <input type="checkbox"/> Balloon Payment	Amount = \$	Date of Payment:
---	-------------	------------------

2.  Surrender:                      Method:     Deed or certificate of title in lieu of foreclosure  
Date:     Consent to relief from stay to allow foreclosure or repossession  
 Effective Date                                       Grant deed  
 Other:     Other:

<input type="checkbox"/> CLASS #5c	Claimant:
------------------------------------	-----------

<input type="checkbox"/>	Address of Real Property 5c:				
<input type="checkbox"/>	Description of Personal Property 5c:				
<input type="checkbox"/>	Vehicle 5c	Year:	Make:	Model:	VIN:
	Value: \$	Valuation Method	<input type="checkbox"/> Order on motion or stipulation <input type="checkbox"/> Declaration: Certified appraiser <input type="checkbox"/> Declaration: Debtor as owner <input type="checkbox"/> Other:		

This form has been approved for use in chapter 11 cases assigned to Judge Vincent P. Zurzolo.

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
			\$	\$	\$

1.  **Payments to Claimant**

a. <input type="checkbox"/> <b>Arrearages</b>	<b>Must be Paid by the Effective Date</b>	<b>Total Amount = \$</b>
---	---	--------------------------

b. <input type="checkbox"/> <b>Ongoing Payments</b>	Principal + Interest	Escrowed amounts		Amount Each Monthly Ongoing Payment
		Taxes	Insurance	
	\$	\$	\$	\$

c. <input type="checkbox"/> <b>Balloon Payment</b>	<b>Amount = \$</b>	<b>Date of Payment:</b>
--	--------------------	-------------------------

2.  **Surrender:**                      Method:  Deed or certificate of title in lieu of foreclosure  
Date:  Consent to relief from stay to allow foreclosure or repossession  
 Effective Date                               Grant deed  
 Other:     Other:

**See Exhibit** \_\_\_ for more unimpaired secured claims on non-Residence property. Label as Class #5d, #5e, etc.

**CLASS #6 - Impaired Claims.** Claimants **are entitled** to vote to accept or reject the Plan. Until claims are fully paid, claimants retain their interest in the property securing the claim. Treatment is:

There are no claims in CLASS #6.

<input type="checkbox"/> <b>CLASS #6a</b>	<b>Claimant:</b>
---	------------------

<input type="checkbox"/>	<b>Address of Real Property 6a:</b>				
<input type="checkbox"/>	<b>Description of Personal Property 6a:</b>				
<input type="checkbox"/>	<b>Vehicle 6a</b>	<b>Year:</b>	<b>Make:</b>	<b>Model:</b>	<b>VIN:</b>
	<b>Value:</b> \$	<b>Valuation Method</b>	<input type="checkbox"/> Order on motion or stipulation <input type="checkbox"/> Declaration: Certified appraiser <input type="checkbox"/> Declaration: Debtor as owner <input type="checkbox"/> Other:		

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
			\$	\$	\$
<input type="checkbox"/> Terms of New Loan			New Loan Principal: \$		

1.  Payments to Claimant

a. <input type="checkbox"/> Arrearages	Total Amount of Arrearages	Amt Paid on Effective Date	Amounts Paid After Effective Date		
			Frequency	Int. Rate	Amt Each Pymt
	\$	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly		\$

b. <input type="checkbox"/> Ongoing Payments <input type="checkbox"/> current loan <input type="checkbox"/> rewritten loan	Principal + Interest	Escrowed amounts		Amt Each Monthly Ongoing Payment
		Taxes	Insurance	
	\$	\$	\$	\$

c. <input type="checkbox"/> Total Monthly Payment:	<input type="checkbox"/> Until Arrearages Cured	<input type="checkbox"/> After Arrearages Cured
	\$	\$

d. <input type="checkbox"/> Balloon Payment	<input type="checkbox"/> current loan <input type="checkbox"/> rewritten loan	Amount: \$	Payment Date:
---	--	------------	---------------

2.  Sale by (date): \_\_\_\_\_. Proceeds:  are likely to be sufficient to pay the secured claim  
 are not likely to be sufficient to pay the secured claim,  
 any resulting claim will be in CLASS #2b
3.  Treat Claim as Fully Unsecured: Pay as a general unsecured claim under CLASS #2b
4.  Other:

<input type="checkbox"/> CLASS #6b	Claimant:
------------------------------------	-----------

<input type="checkbox"/>	Address of Real Property 6b:				
<input type="checkbox"/>	Description of Personal Property 6b:				
<input type="checkbox"/>	Vehicle 6b	Year:	Make:	Model:	VIN:
	Value: \$	Valuation Method	<input type="checkbox"/> Order on motion or stipulation <input type="checkbox"/> Declaration: Certified appraiser <input type="checkbox"/> Declaration: Debtor as owner <input type="checkbox"/> Other:		

This form has been approved for use in chapter 11 cases assigned to Judge Vincent P. Zurzolo.

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
			\$	\$	\$
<input type="checkbox"/> Terms of New Loan			<b>New Loan Principal:</b> \$		

1.  **Payments to Claimant**

a. <input type="checkbox"/> Arrearages	<b>Total Amount of Arrearages</b>	<b>Amt Paid on Effective Date</b>	<b>Amounts Paid After Effective Date</b>		
			<b>Frequency</b>	<b>Int. Rate</b>	<b>Amt Each Pymt</b>
	\$	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly		\$

b. <input type="checkbox"/> Ongoing Payments <input type="checkbox"/> current loan <input type="checkbox"/> rewritten loan	<b>Principal + Interest</b>	<b>Escrowed amounts</b>		<b>Amt Each Monthly Ongoing Payment</b>
		<b>Taxes</b>	<b>Insurance</b>	
	\$	\$	\$	\$

c. <input type="checkbox"/> Total Monthly Payment:	<input type="checkbox"/> Until Arrearages Cured	<input type="checkbox"/> After Arrearages Cured
	\$	\$

d. <input type="checkbox"/> Balloon Payment	<input type="checkbox"/> current loan <input type="checkbox"/> rewritten loan	<b>Amount: \$</b>	<b>Payment Date:</b>
---	--	-------------------	----------------------

2.  **Sale by (date):** \_\_\_\_\_. Proceeds:  are likely to be sufficient to pay the secured claim  
 are not likely to be sufficient to pay the secured claim,  
 any resulting claim will be in CLASS #2b
3.  **Treat Claim as Fully Unsecured:** Pay as a general unsecured claim under CLASS #2b
4.  **Other:**

<input type="checkbox"/> CLASS #6c	<b>Claimant:</b>
------------------------------------	------------------

<input type="checkbox"/>	<b>Address of Real Property 6c:</b>				
<input type="checkbox"/>	<b>Description of Personal Property 6c:</b>				
<input type="checkbox"/>	<b>Vehicle 6c</b>	<b>Year:</b>	<b>Make:</b>	<b>Model:</b>	<b>VIN:</b>
	<b>Value:</b> \$	<b>Valuation Method</b>	<input type="checkbox"/> Order on motion or stipulation <input type="checkbox"/> Declaration: Debtor as owner	<input type="checkbox"/> Declaration: Certified appraiser <input type="checkbox"/> Other:	

This form has been approved for use in chapter 11 cases assigned to Judge Vincent P. Zurzolo.

Current Status of Loan	Lien Priority	Interest Rate	Unpaid Principal Balance	Arrearages	Total Amount of Allowed Claim
			\$	\$	\$
<input type="checkbox"/> Terms of New Loan			New Loan Principal: \$		

1.  **Payments to Claimant**

a. <input type="checkbox"/> Arrearages	Total Amount of Arrearages	Amt Paid on Effective Date	Amounts Paid After Effective Date		
			Frequency	Int. Rate	Amt Each Pymt
	\$	\$	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly		\$

b. <input type="checkbox"/> Ongoing Payments <input type="checkbox"/> current loan <input type="checkbox"/> rewritten loan	Principal + Interest	Escrowed amounts		Amt Each Monthly Ongoing Payment
		Taxes	Insurance	
	\$	\$	\$	\$

c. <input type="checkbox"/> Total Monthly Payment:	<input type="checkbox"/> Until Arrearages Cured	<input type="checkbox"/> After Arrearages Cured
	\$	\$

d. <input type="checkbox"/> Balloon Payment	<input type="checkbox"/> current loan <input type="checkbox"/> rewritten loan	Amount: \$	Payment Date:

2.  **Sale by (date):** \_\_\_\_\_. Proceeds:  are likely to be sufficient to pay the secured claim  
 are not likely to be sufficient to pay the secured claim,  
 and any resulting claim will be in CLASS #2b
3.  **Treat Claim as Fully Unsecured:** Pay as a general unsecured claim under CLASS #2b
4.  **Other:**

See Exhibit \_\_\_\_ for more impaired secured claims on non-Residence property. Label as Class #6d, #6e, etc.

**VIII. Unclaimed or Undeliverable Plan Distributions.** Payments or other distributions made under the Plan that are unclaimed or undeliverable for six (6) months after the attempted distribution will revert in the post-confirmation debtor free of restrictions. Any entitlement to distribution will be barred.

**IX. Discharge.** Upon completion of payments required by the Plan, or as provided in § 1141(d)(5)(B), the Debtor will receive a discharge of all debts that arose prior to confirmation of the Plan, whether or not a claimant filed a proof of claim or voted to accept the Plan. This will not discharge Debtor from any debts that are non-dischargeable under § 523 or from obligations created by the Plan. **To obtain a discharge, the Debtor must file and serve a motion for discharge, and the motion must be granted.**

**X. List of Exhibits and Declarations.**

**MANDATORY**

- Exhibit A:** Declaration of Debtor to support all assertions in this Disclosure Statement, and all information provided in all other Exhibits.
- Exhibit B:** List of all claims (*next to each claim, indicate whether or not the claim is disputed and scheduled or unscheduled, and include the class number*).
- Exhibit C:** List of all property of the estate, and valuations as of the date of plan confirmation. Include appendices to describe valuation methods such as order to determine value, declaration of debtor or appraiser, etc.
- Exhibit D:** Projected income, expenses, and plan payments prepared on (*date*) \_\_\_\_\_, including proposed plan payments to be made on the Effective Date and for each month and/or quarter of the Plan Term. Sources and uses of funds and any expense fluctuations are explained.

**OPTIONAL**

- Exhibit E:** Declarations:  Certified Appraisers  
 Family Member (regarding ability to provide funding)  
 Other:

**ADDITIONAL CLAIMS THAT ARE UNABLE TO BE IDENTIFIED IN SECTIONS VII.A – VII.G.**

- Exhibit F:** Additional Claim(s), Section  VII.A  VII.B  VII.C  VII.D  VII.E  VII.F  VII.G
- Exhibit G:** Additional Claim(s), Section  VII.A  VII.B  VII.C  VII.D  VII.E  VII.F  VII.G
- Exhibit H:** Additional Claim(s), Section  VII.A  VII.B  VII.C  VII.D  VII.E  VII.F  VII.G
- Exhibit I:** Additional Claim(s), Section  VII.A  VII.B  VII.C  VII.D  VII.E  VII.F  VII.G
- Exhibit J:** Additional Claim(s), Section  VII.A  VII.B  VII.C  VII.D  VII.E  VII.F  VII.G

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Printed name of Debtor

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of attorney for Debtor, if any

\_\_\_\_\_  
Printed name of attorney for Debtor, if any

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document entitled: **CHAPTER 11 DISCLOSURE STATEMENT AND PLAN OF REORGANIZATION OF DEBTOR WHO IS AN INDIVIDUAL(S) WITH PRIMARILY CONSUMER DEBTS [11 U.S.C. §§ 1123, 1125]** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* \_\_\_\_\_, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** *(state method for each person or entity served)*: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Printed Name*

\_\_\_\_\_  
*Signature*

---

This form has been approved for use in chapter 11 cases assigned to Judge Vincent P. Zurzolo.