

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address           <input type="checkbox"/> <i>Individual appearing without attorney</i> <input type="checkbox"/> <i>Attorney for:</i>	FOR COURT USE ONLY
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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - \_\_\_\_\_ DIVISION**

In re:	CASE NO.: CHAPTER:
Debtor(s).	<p><b>PLAN BALLOT SUMMARY</b></p> <p><i>(NOTE: The Plan Proponent must file a Plan Ballot Summary at least 1 day prior to the Confirmation Hearing.)</i></p>
	DATE: TIME: COURTROOM: ADDRESS:

1. Proponent of Plan (*specify name*): \_\_\_\_\_
2. Are there any competing plans filed with the court?       Yes       No
3. Is a cramdown requested?       Yes       No
4. Unimpaired classes (*specify class numbers*): \_\_\_\_\_
5. Impaired classes (*specify class numbers*): \_\_\_\_\_
6. Has any impaired class approved the Plan?       Yes       No  
*(If YES, specify which class or classes):* \_\_\_\_\_

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This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

7. Pursuant to 11 U.S.C. § 1126(c), only the actual ballots cast are counted to determine whether a given class has voted to accept or reject the plan. That section further provides that a class will have accepted the plan if voting creditors in such class holding at least **two-thirds in amount** and more **than one-half in number** have voted to accept the plan.

The following is a summary by creditor class of the ballots that were returned in a timely manner (an example is included on the following page):

Class	Impaired?	Number			Amount		
		Total number of claims voted by members of class (N)	Number of claims voted in favor of accepting the plan (A) and rejecting the plan (R)	Percentage accepting (A ÷ N)	Aggregate dollar amount of claims voted by members of class (Amt)	Dollar amount of claims voted in favor of accepting the plan (A) and rejecting the plan (R)	Percentage accepting (A ÷ Amt)
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%
		(N)	(A) (R)	%	(Amt)	(A) (R)	%

see attached continuation page

Comments:

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Debtor, or attorney for Debtor

\_\_\_\_\_  
Printed name of Debtor, or attorney for Debtor

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## EXAMPLE OF VOTING SUMMARY TABLE

The following is an example of a voting summary for an individual debtor's plan:

Class	Impaired?	Number			Amount		
		Total number of claims voted by members of class (N)	Number of claims voted in favor of accepting the plan (A) and rejecting the plan (R)	Percentage accepting (A ÷ N)	Aggregate dollar amount of claims voted by members of class (Amt)	Dollar amount of claims voted in favor of accepting the plan (A) and rejecting the plan (R)	Percentage accepting (A ÷ Amt)
Class 1(a)	No	(N)	(A) (R)		(Amt)	(A) (R)	
Class 1(b)	Yes	(N) 1	(A) 1 (R) 0	100%	(Amt) \$52,767.98	(A) \$52,767.98 (R) \$0.00	100%
Class 2(a)	Yes	(N) 0	(A) (R)		(Amt)	(A) (R)	
Class 2(b)	Yes	(N) 1	(A) 0 (R) 1	0%	(Amt) \$469,756.40	(A) \$0.00 (R) \$469,756.40	0%
Class 3	No	(N)	(A) (R)		(Amt)	(A) (R)	
Class 4	Yes	(N) 11	(A) 7 (R) 4	63.6%	(Amt) \$12,536.84	(A) \$7,511.10 (R) \$5,025.74	59.9%
Class 5	No	(N)	(A) (R)		(Amt)	(A) (R)	
		(N)	(A) (R)		(Amt)	(A) (R)	
		(N)	(A) (R)		(Amt)	(A) (R)	
		(N)	(A) (R)		(Amt)	(A) (R)	

Comments: XYZ's vote in Class 4 to reject the plan was not counted because it was returned untimely on 1/14/14.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document entitled: **PLAN BALLOT SUMMARY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* \_\_\_\_\_, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Printed Name*

\_\_\_\_\_  
*Signature*