

ORIGINAL

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, RIVERSIDE DIVISION**

Voluntary Petition

| | |
|---|---|
| Name of Debtor (If Individual, enter Last, First, Middle): Consolidated Freightways Corporation of Delaware, a Delaware corporation | Name of Joint Debtor (Spouse) (Last, First, Middle): Not applicable |
| All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): | All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names): |
| Soc. Sec./Tax I.D. No. (If more than one, state all): 94-1444797 | Soc. Sec./Tax I.D. No. (If more than one, state all): |
| Street Address of Debtor (No. & Street, City, State, & Zip Code): 11888 Mission Boulevard Mira Loma, CA 91752 | Street Address of Joint Debtor (No. & Street, City, State, & Zip Code): |
| County of Residence or of the Principal Place of Business: Riverside | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): | Mailing Address of Joint Debtor (if different from Street Address): |

Location of Principal Assets of Business Debtor
(if different from street address above):

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)
 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this district.
 This petition is being filed by a corporation or partnership under chapter 11 and the Debtor acknowledges that a Venue Disclosure Form is required to be filed by General Order 97-02.

| | |
|---|--|
| <p>Type of Debtor (Check all boxes that apply)</p> <input type="checkbox"/> Individual(s) <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other | <p>Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case Ancillary to foreign proceeding |
| <p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business | <p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the Court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3 |
| <p>Chapter 11 Small Business (Check all boxes that apply)</p> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional) | |

Statistical/Administrative Information (Estimates only)

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

09/03/2002 **FILED** 10:50
RS02-24284MG
 DEBTOR:
 CONSOLIDATED FREIGHTWAYS CORP
 JUDGE: HON. M. Goldberg - 470
 TRUSTEE: CH: 11 (INCOMPLETE)
 341A MTG:
 ADR:

Estimated Number of Creditors reported on a consolidated basis with affiliated debtors:

| | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|
| 1-15 | 16-49 | 50-99 | 100-199 | 200-999 | 1000-Over |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> |

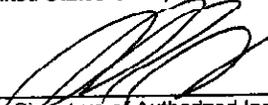
Estimated Assets reported on a consolidated basis with affiliated debtors:

| | | | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|---------------------------|----------------------------|-----------------------------|-------------------------------------|
| \$0 - 50,000 | \$50,000- 100,000 | \$100,001- 500,000 | \$500,001- \$1 million | \$1,000,001- \$10 million | \$10,000,001- \$50 million | \$50,000,001- \$100 million | More than \$100 mill |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Estimated Debts reported on a consolidated basis with affiliated debtors:

| | | | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|---------------------------|----------------------------|-----------------------------|-------------------------------------|
| \$0- 50,000 | \$50,001- 100,000 | \$100,001- 500,000 | \$500,001- \$1 million | \$1,000,001- \$10 million | \$10,000,001- \$50 million | \$50,000,001- \$100 million | More than \$100 mill |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

CLERK, U.S. BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIF. ID: 009
 RECEIPT NO: RS-022470 \$ 830.00

| | | | |
|--|---------------|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case.)</i> | | Name of Debtor(s): CONVICTED FREIGHTWAYS CORPORATION OF DELAWARE, a Delaware corporation | |
| Prior Bankruptcy Case Filed Within Last 6 Years (if more than one, attach additional sheet) | | | |
| Location Where Filed: None | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet) | | | |
| Name of Debtor: | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Signatures | | | |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. _____ Signature of Debtor _____ Signature of Joint Debtor _____ Telephone and Fax Number (if not represented by attorney) _____ Date | | Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X  _____ Signature of Authorized Individual John P. Brincko _____ Printed Name of Authorized Individual Chairman of the Board, President, and Chief Executive Officer _____ Title of Authorized Individual 09/01/02 _____ Date | |
| Signature of Attorney X  _____ Signature of Attorney for Debtor(s) Michael S. Lurey LATHAM & WATKINS 633 West Fifth Street, Suite 4000 Los Angeles, California 90071-2007 Telephone: (213) 485-1234 Facsimile No.: (213) 891-8763 09/01/02 048236 _____ _____ Date Bar Number | | Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. _____ Printed or Typed Name of Bankruptcy Petition Preparer _____ Social Security Number _____ Address _____ Names and Social Security Numbers of all other individuals who prepared or assisted in preparing this document: _____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. _____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. | |
| Exhibit "A" (To be completed if debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) X Exhibit "A" is attached and made a part of this petition. | | | |
| Exhibit "B" To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. _____ Signature of Attorney for Debtor(s) _____ Date | | | |