

estate. No personal liability for costs, fees or other charges on the Trustee's part is intended, and any liability is strictly the liability of the Debtor's bankruptcy estate.

6. Bankruptcy Court Jurisdiction: Since the Trustee is selling the Property in his capacity as the Chapter 7 Trustee for the Debtor's bankruptcy estate and further, since the Property is property of the Debtor's bankruptcy estate, the resolution of any and all disputes between the parties herein concerning the transaction shall be resolved by the United States Bankruptcy Court for the Central District of California, Santa Ana Division. Further, the Trustee has agreed that if a dispute arises, such dispute may initially be resolved through the Mediation Program pending in the United States Bankruptcy Court for the Central District of California.

Proposed Sale Price: \$247,000.00, or an amount as increased by any overbid, all cash, to be paid at the close of escrow.

Overbid Procedure (If Any): Overbids should be submitted to Trustee prior to October 16, 2001. Minimum overbid amount to start at \$248,000 and increase in \$1,000 increments. Overbids must be submitted with certified funds in an amount equal to \$3,000 plus the overbid amount.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: OCTOBER 30, 2001; 9:30 am

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

RICHARD A. MARSHACK, TRUSTEE
26632 TOWNE CENTRE DRIVE, SUITE 300
FOOTHILL RANCH, CA 92610
(949) 340-3400 FAX (949) 340-3000
Email: PKRAUS@MSHBLAW.COM

Date: SEPTEMBER 20, 2001