

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number David B. Golubchik (SBN 169844) Levene, Neale, Bender, Rankin & Brill L.L.P. 1801 Avenue of the Stars, #1120 Los Angeles, CA 90067 (310) 229-1234 Attorneys for Chapter 7 Trustee Alfred H. Siegel	FOR COURT USE ONLY FILED 05 AUG -9 PM 3:39 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	CASE NO.: LA 05-24756-AA DEPUTY Chapter 7
In re: SMITH ACQUISITION COMPANY, INC., dba SOUTHWEST PRODUCTS COMPANY, <p style="text-align: center;">Debtor(s).</p>	

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 8/31/05	Time: 10:30 a.m.
Location: Ctrm: 1375, Roybal Federal Bldg., 255 E. Temple Street, Los Angeles, CA 90012	

Type of Sale: Public Private Last date to file objections: August 17, 2005

Description of Property to be Sold: operating assets of business, including Accounts receivable, Raw materials; Finished products; Machinery and equipment; Office furnishings and supplies; Order backlog; Drawings and other schematic diagrams related to the Debtor's products; and Intellectual property rights relating to the foregoing.

Terms and Conditions of Sale: as is, where is, with no representations or warranties.

Proposed Sale Price: No initial bid accepted. Suggested starting bid to be \$700,000.00

Overbid Procedure (If Any): Initial overbid and all subsequent bids should be made in increments of at least \$50,000. Interested parties must present a cashier's check for \$300,000 to Trustee at or before time of hearing, and proof of financial ability to close.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:
 Date: August 31, 2005; Time: 10:30 a.m.; Place: Courtroom 1375, Roybal Federal Bldg., 255 E. Temple St., Los Angeles, CA 90012
 Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

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Date: 8/8/05