Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number
AMY L. GOLDMAN, State Bar No. 134088
HAN K. LEE, State Bar No. 221888
LEWIS BRISBOIS BISGAARD & SMITH LLP
221 N. Figueroa St., Suite 1200
Los Angeles, CA 90012
T: 213.250.1800 F: 213.250.7900

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CENTRAL DISTRICT OF CALIFORNIA
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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re: GORDON L. OATES, II,

Debtor(s).

CASE NO.: RS05-11139-MG

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: November 10, 2005 **Time:** 11:00 a.m.

Location: 3420 Twelfth St., Courtroom 301, Riverside, CA 92501-3819

Type of Sale: [X] Public: [ ] Private: Last date to file objections: October 27, 2005

Description of Property to be Sold: The estate's right, title and interest in a privately owned Texas corporation known as Andrews Logistics, Inc. ("ALI"), in which the Trustee is informed the Debtor holds a 25% interest.

Terms and Conditions of Sale: On an "as is" and "where is" basis. Offer subject to overbid.

Proposed Sale Price: $150,000.00 offer subject to overbid.

Overbid Procedure (If Any): See Attachment.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Han K. Lee, Esq.
Lewis Brisbois Bisgaard & Smith LLP
221 N. Figueroa St., Suite 1200
Los Angeles, CA 90012
213.250.1800

Date: October 11, 2005