Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number
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Attorneys for David K. Gottlieb, Chapter 7 Trustee

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CLERK U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:
MORWEAR MANUFACTURING, INC.

Debtor(s).

CASE NO.: LA 05-27443-EC

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: November 30, 2005	**Time:** 1:30 p.m.
Location: Edward Roybal Building, 255 East Temple Street, Courtroom 1639, Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private Last date to file objections: November 16, 2005

Description of Property to be Sold: Personal property and ancillary assets of the business of Morwear Manufacturing, Inc., a Delaware corporation, as more particularly described in the Asset Purchase Agreement attached as Exhibit "A" to the motion for approval of the sale. All parties are requested to review the Asset Purchase Agreement in its entirety.

Terms and Conditions of Sale: Initial bid $3,000,000.00, overbids in increments of $25,000.00 thereafter. Deposit of $90,000.00 must be made prior to the hearing.

Proposed Sale Price: $2,900,000.00

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: Same as above.

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Daniel A. Lev, Esq.
SulmeyerKupetz, A Professional Corporation
333 S. Hope Street, Suite 3500
Los Angeles, California 90071
(213) 626-2311

Date: 11-4-05