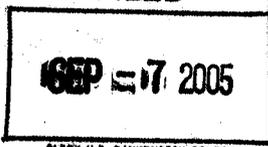


Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Howard M. Ehrenberg Chapter 7 Trustee 333 South Hope Street, 35th Floor Los Angeles, California 90071 Telephone: 213.626.2311 Facsimile: 213.629.4520	FOR COURT USE ONLY <div style="border: 1px solid black; padding: 5px; text-align: center;"> FILED  <small>CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY Deputy Clerk</small> </div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: DONALD A. FELDMAN, <div style="text-align: right;">Debtor(s).</div>	CASE NO. LA 05-11669-AA

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: October 12, 2005	Time: 10:30 a.m.
Location: Courtroom 1375, 255 East Temple St., Los Angeles, CA 90012	

Type of Sale: Public Private Last date to file objections: September 28, 2005

Description of Property to be Sold: 4000 shares of Evy of California, Inc., a privately held California corporation that manufactures clothing (the "Stock")

Terms and Conditions of Sale: The Stock shall be sold free and clear of liens and other interests. The complete sale terms and conditions are set forth in the Stock Purchase Agreement dated August 25, 2005 between the Trustee and Evy of California, Inc. ("Evy" or "Proposed Buyer"), a copy of which may be obtained from the contact person listed below. The sale is subject to Court approval and overbid as described below.

Proposed Sale Price: \$60,000, cash

Overbid Procedure (If Any): Initial overbid of \$65,000, and subsequent overbids in increments of at least \$1,000. Before or at the hearing, bidders must (1) make a deposit of \$10,000 by cashier's check made payable to "Howard M. Ehrenberg, Chapter 7 Trustee," and (2) provide evidence satisfactory to the Trustee that the bidder has the financial means to pay the balance of the purchase price (such as a current bank statement or financial statement). Deposit shall be nonrefundable and forfeited to the Trustee if the bidder is the prevailing bidder but is unable for any reason to close the sale within 15 calendar days after the date the Court enters an order approving the sale. Other than purchase price and finance terms, all bidders must agree to be bound by the same terms as the Proposed Buyer, which terms are set forth in the Stock Purchase Agreement between the Trustee and the Proposed Buyer, a copy of which may be obtained from the contact person listed below.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: See above.

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Howard M. Ehrenberg, Chapter 7 Trustee
Sulmeyer Kupetz, APC
333 South Hope St., 35th Floor
Los Angeles, California 90071
Tel: 213.626.2311 Fax: 213.629.4520

Date: 9/2/05