

ATTACHMENT

In order for any party to participate in an overbid procedure regarding the purchase of the Art Pieces, the Trustee requests that the parties comply with the following provisions:

1. Each party (including Philip Wolfstein, the Debtor herein (the "Buyer")) must be present either physically or telephonically at the hearing on the Sale Motion or represented by an individual or individuals with the authority to participate in the overbid process;

2. Each party who wishes to participate in the overbid process (except for the Buyer) must have at the hearing on the Sale Motion a deposit in cash or cashier's check made payable to the Trustee in the amount of one thousand two hundred dollars (\$1,200.00). The foregoing \$1,200.00 deposit shall not be refundable if the party subsequently becomes the successful bidder and is thereafter unable to complete the purchase of the Art Pieces;

3. The bidding for the Art Pieces shall begin at six thousand five hundred dollars (\$6,500.00) with overbids being made in minimal increments of two hundred fifty dollars (\$250.00); and

4. The successful bidder (including the Buyer) must pay the entire balance of the successful bid to the Trustee immediately upon entry of an order granting the Sale Motion. In the event that the Buyer is not the successful bidder of the Art Pieces, then the successful bidder shall then become the purchaser of the Art Pieces under the same terms and conditions as the Buyer (except for the Purchase Price) as set forth herein. Furthermore, if the successful bidder cannot deliver the balance of the Purchase Price within the above-referenced period, the Trustee shall be authorized to accept the offer made by the next highest bidder and the successful bidder's deposit shall be non-refundable.