

Attorney or Party Name, Address, Telephone & Fax Numbers, and California State Bar Number Paul J. Couchot, State Bar No. 131934 Charles Liu, State Bar No. 190513 WINTHROP COUCHOT PROFESSIONAL CORPORATION 3 Civic Plaza, Ste. 280 Newport Beach, CA 92660 (949) 720-4100/(949) 720-4111	FOR COURT USE ONLY FILED 01 AUG 10 PM 2:28 CLERK, U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY: _____ DEPUTY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: L.L. Knickerbocker Company, Inc., a California corporation <div style="text-align: right;">Debtor(s).</div>	CASE NO.: SA-99-18522 RA

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: September 4, 2001	Time: 9:30 a.m.
Location: Courtroom 6C, 411 West Fourth Street, Santa Ana, CA 92701	

Type of Sale: Public Private Last date to file objections: **Tuesday, August 21, 2001**

Description of Property to be Sold: Substantially All of the Debtor's Assets Free and Clear of Liens, Claims, And Interests Pursuant to 11 U.S.C. Section 363. See Motion for Order Approving: (1) The Sale of Substantially All of the Debtor's Assets Free and Clear of Liens, Claims, And Interests Pursuant to 11 U.S.C. Section 363; (2) Assumption and Assignment of Executory Contracts and Unexpired Leases; And (3) Consideration of Potential Overbids filed with the Court on Friday, August 10, 2001 (the "Motion").

Terms and Conditions of Sale: See copy of the Motion attached hereto.

Proposed Sale Price: \$6,180,000.00 (consisting of \$6,000,000.00 to the estate and a three percent (3%) topping fee)

Overbid Procedure (If Any): With the exception of any matching bid by Buyer, any bid in the bidding process will be at least Three Hundred Thousand Dollars (\$300,000.00) higher than the immediately preceding bid.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: 9/4/01 at 9:30 a.m., Courtroom 6C, 411 West Fourth Street, Santa Ana, CA 92701.

Contract Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Paul J. Couchot or Charles Liu
Winthrop Couchot Professional Corporation
3 Civic Plaza, Suite 280
Newport Beach, CA 92660
Tel. No. (949) 720-4100 or Facsimile No. (949) 720-4111

Date: August 10, 2001