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Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number JACQUELINE H. SLOAN (SBN 179648) KIRKLAND & ELLIS LLP 777 South Figueroa Street, LA, CA 90017 T: 213-680-8400 F: 213-680-8500	FOR COURT USE ONLY "FILED" 04 APR 15 PM 3:12 CLERK, U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Merle M. Pearson <div style="text-align: right;">Debtor(s).</div>	CASE NO.: 97-33732-AA DEPUTY BY _____

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 4/28/04	Time: 10:30 a.m.
Location: United States Bankruptcy Court, 255 East Temple Street, Los Angeles, California 90012, Ctrm 1375	

Type of Sale: Public Private Last date to file objections: 4/14/04

Description of Property to be Sold: The vacant land (approx. 180 acres) known as 6300 Stephens Ranch Road La Verne, CA (the "Property").

Terms and Conditions of Sale: The Property is being sold "As-Is" and without any representations or warranties whatsoever, except that the Trustee will have the right to transfer the Estate's interest therein.

Proposed Sale Price: \$2,000,000.00 in cash

Overbid Procedure (If Any): Overbid must be at least \$2,050,000, made in writing & delivered to the Trustee's counsel by 4/26/04, accompanied by \$100,000 deposit and verified financial statement.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Jacqueline H. Sloan Esq.
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Date: 4/15/04