JUDGES COPY

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number	FOR COURT USE ONLY
Joseph A. Eisenberg P.C. (SBN 52346) Steven M. Spector (SBN 51623) JEFFER, MANGELS, BUTLER & MARMARO LLP 2121 Avenue of the Stars, 10th Floor Los Angeles, CA 90067 (310) 203-8080; Fax (310) 785-5357	FILED 01 FEB -7 PM 3:22 CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA DEPUTY
UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA**	
In re: BREATH ASURE, INC., a California corporation Debtor(s).	CASE NO.: SV 00-21321-AG

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 3/13/01	**Time:** 1:30 p.m.
Location: Courtroom "302" 21041 Burbank Boulevard, Woodland Hills, CA	

Type of Sale: ☒ Public ☐ Private Last date to file objections: February 28, 2001

Description of Property to be Sold: Premises Lease; Equipment; intangible assets; inventory; executory contracts and leases; other personalty used in the business; debtor's interest in its packaging mold; books and records; computer hardware and software; actions and judgments related to property damage; and warranties on transferred assets all as set forth in that certain asset purchase agreement dated 2/1/00 and subject to certain exclusions set forth therein including accounts receivable, cash and cash equivalents.

Terms and Conditions of Sale: Property is to be sold to highest and best bidder at the time set forth; real and personal property leases and executory contracts are to be concurrently assumed by Debtor and assigned to buyer.

Proposed Sale Price: $400,000 (or higher and better offer) cash at closing

Overbid Procedure (If Any): None; a $40,000 break up fee is requested for the initial bidder.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:
March 13, 2001, 1:30 p.m., Courtroom "302" 21041 Burbank Boulevard, Woodland Hills, CA
Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

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2121 Avenue of the Stars, 10th Floor
Los Angeles, CA 90067
(310) 203-8080; fax (310) 785-5357

Date: 2/7/01