ORIGINAL

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number	FOR COURT USE ONLY
Robert A. Hessling (State Bar No. 096466) Matthew F. Kennedy (State Bar No. 199485) 2029 Century Park East, Third Floor Los Angeles, CA 90067 310-277-0077 310-277-5735	FILED SEP 10 2004 CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY Deputy Clerk
UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA**	
In re: 14 K JEWELRY MART EXCHANGE, INC. Debtor(s).	CASE NO.: SA 03-18717-RA

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: SEPTEMBER 17, 2004	**Time:** 10:00 A.M.
Location: COURTROOM "6C", 411 W. FOURTH ST., SANTA ANA, CA	

Type of Sale: [X] Public: [ ] Private: Last date to file objections: 9/3/04

Description of Property to be Sold: All of the Trustee's right, title & interest in claims, causes of action asserted in 14K Jewelry v. Shaw, et al., USBC, Central, Adv. No. 03-02973-RA; Gulvartian, et al. v. Woods, et al., SBCSC, Case No. RCVRS 069766; any and all jewelry of the estate & any claims & causes of action relative to such jewelry

Terms and Conditions of Sale: ALL CASH AND AS-IS

Proposed Sale Price:

Overbid Procedure (If Any):

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

MATTHEW F. KENNEDY
2029 CENTURY PARK EAST, THIRD FLOOR
LOS ANGELES, CA 90067
T: 310-277-0077; F: 310-277-5735

Date: SEPTEMBER 10, 2004

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