

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number JAMES J. JOSEPH, DISBURSING AGENT 2029 CENTURY PARK EAST, THIRD FLOOR LOS ANGELES, CA 90067-2904 TELEPHONE: 310 277 0077 FACSIMILE: 310 277 5735	FOR COURT USE ONLY <div style="border: 1px solid black; padding: 5px; text-align: center;"> FILED JAN 16 2001 <small>CLERK, U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY Deputy Clerk</small> </div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: M CAPITAL CORP., <div style="text-align: right;">Debtor(s).</div>	CASE NO.: SA 99-16415-RA

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: JANUARY 31, 2002	Time: 10:00 A.M.
Location: DANNING, GILL, DIAMOND & KOLLITZ, LLP, 2029 CENTURY PARK EAST, 3RD FLR, L.A., CA 90067	

Type of Sale: Public: Private: Last date to file objections: JANUARY 25, 2002

Description of Property to be Sold: ALL OF DISBURSING AGENT'S RIGHT, TITLE, INTEREST IN: 1) 1500 SHARES OF STOCK OF GREATER ACCEPTANCE MORTGAGE CORP., 2) STOCK OF FIRST SERVICE CORP., 3) STOCK OF ALTCO, AND 4) ALL AVOIDING POWERS RELATED TO ANY LIENS OR ENCUMBRANCES IN ABOVE DESCRIBED STOCK ARISING UNDER 11 USC 544, 547, 548, 549 OR 550.

Terms and Conditions of Sale: AS-IS/WHERE-IS, WITHOUT ANY WARRANTIES OR REPRESENTATIONS OF ANY KIND WHATSOEVER AND THE DISBURSING AGENT CANNOT AND WILL NOT ASSURE THE PURCHASER OF PHYSICAL DELIVERY OF THE STOCK CERTIFICATES

Proposed Sale Price: HIGHEST AND BEST BIDDER

Overbid Procedure (If Any): SALE TO BE CONDUCTED BY AUCTION

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

JAMES J. JOSEPH, DISBURSING AGENT
2029 CENTURY PARK EAST, THIRD FLOOR
LOS ANGELES, CA 90067
(310) 277-0077 - TELEPHONE
(310) 277-5735 - FACSIMILE

Date: JANUARY 14, 2002