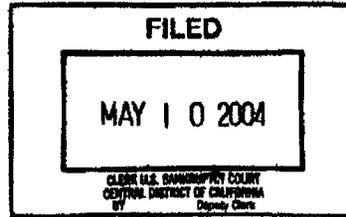


Attorney or Party Name, Address, Telephone and Fax Number, and CA State Bar No.

FOR COURT USE ONLY

Leonard M. Shulman – Bar No. 126349
MARSHACK SHULMAN HODGES & BASTIAN LLP
26632 Towne Centre, Suite 300
Foothill Ranch, California 92610
Telephone: (949) 340-3400
Facsimile: (949) 340-3000
Attorneys for the Chapter 7 Bankruptcy Trustee



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re:
RALPH E. SOHN,

Debtor(s).

CASE NO.: **SA 03-17786 RA**
Chapter 7

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: **June 2, 2004**

Time: **3:00 P.M.**

Location: **U.S. Bankruptcy Court, 411 E. Fourth Street, Santa Ana, California**

Type of Sale: Public

Private

Last date to file objections: **May 19, 2004**

Description of Property to be Sold: **Undeveloped parcel of commercial property located in Riverside County in the City of Murrieta fronting Madison Avenue, Assessor Parcel No. 910-140-044**

Terms and Conditions of Sale: **See the Notice of Motion and Chapter 7 Trustee's Motion For Order: (1) Approving The Sale Of Real Property Free And Clear Of Certain Liens Pursuant To Bankruptcy Code 363(b)(1) And (f); (2) Approving Bidding Procedures Including A Break-Up Fee; (3) Approving Payment Of A Real Estate Commission; (4) And Granting Related Relief on file with the Bankruptcy Court ("Sale Motion"). A copy of the Sale Motion may be obtained by contacting the Trustee's counsel, Marshack Shulman Hodges & Bastian LLP, attention Leonard M. Shulman at the address indicated below.**

Proposed Sale Price: **\$3,800,000, subject to overbids**

Overbid Procedure (if Any): **DEADLINE FOR SUBMITTING BIDS IS JUNE 1, 2004 – see the Sale Motion for the full bidding procedures.**

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

June 2, 2004 at 3:00 P.M., Courtroom C, U.S. Bankruptcy Court, 411 East Fourth Street, Santa Ana, California

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Leonard M. Shulman, Esq.
Marshack Shulman Hodges & Bastian LLP
26632 Towne Centre, Suite 300, Foothill Ranch, CA 92610
Telephone: (949) 340-3400; Facsimile: (949) 340-3000



Date: **May 7, 2004**

Handwritten initials: *MSW 73*