Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number	FOR COURT USE ONLY
RICHARD K. DIAMOND [State Bar No. 070634] RICHARD P. ORMOND [State Bar No. 207442] DANNING, GILL, DIAMOND & KOLLITZ, LLP 2029 CENTURY PARK EAST, THIRD FLOOR LOS ANGELES, CA 90067 310 277-7735 310 277-5735	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: COHEN MEDICAL CORPORATION dba TOWER HEALTH Debtor(s).	CASE NO.: LA 01-39860 SB

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: September 10, 2002	**Time:** 11:00 a.m.
Location: Ctrm 1575, US Bk Ct, 255 E. Temple St. Los Angeles, CA 90012	

Type of Sale: [X] Public: [ ] Private: Last date to file objections: August 27, 2002

Description of Property to be Sold: Real property of the estate commonly known as 3673 Polaris Street, Las Vegas, Nevada, improved with a commercial building.

Terms and Conditions of Sale: The sale is for cash, free and clear of all liens, on an "as is, where is" basis, with liens to be paid through escrow or to attach to the proceeds of sale, and subject to Court approval with an opportunity to overbid at the time of hearing.

Proposed Sale Price: $690,000

Overbid Procedure (If Any): Bidder must qualify: written offer of $10,000 more than sale price, & deposit of $30,000 payable to Cohen Medical Corporation, Debtor-in-Possession, by 5:00 p.m. 2 business days before sale; bids at sale in increments of $5,000.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Richard K. Diamond (rdiamond@dgdk.com)
Danning, Gill, Diamond & Kollitz, LLP
2029 Century Park East, 3rd Floor
Los Angeles, CA 90067
Tel: 310-277-0077; fax 310-277-5735

Date: August 16, 2002