

ORIGINAL

Attorney or Party Name, Address, Telephone and Fax Number, and CA State Richard A. Marshack, Trustee 26632 Towne Centre Drive, Suite 300 Foothill Ranch, CA 92610 (949) 340-3400 Fax (949) 340-3000	FOR COURT USE ONLY <div style="border: 2px solid black; padding: 5px; text-align: center;"> <p>FILED</p> <p>SEP 26 2001</p> <p><small>CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY</small></p> </div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	CASE NO.: SA 00-11045 JR
In re: Larry Steven Jester and Luann Jester, <div style="text-align: right;">Debtor(s).</div>	

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: NO HEARING SET	Time:
Location:	

Type of Sale: Public Private Last date to file objections: OCTOBER , 2001

Description of Property to be Sold: LIQUOR LICENSE NO. 21-319754

Terms and Conditions of Sale:

Costs of escrow and ABC approval: Shall be paid 100% by Buyer.

ABC Approval: Buyer will submit an application to the ABC for transfer of the permanent off sale ABC license.

Escrow Holder: Escrow Holder shall be Burrow Escrow Services, Inc.

Escrow Closing: Escrow for the purchase and sale of the License shall close within five (5) business days after issuance of the permanent off sale ABC license transfer. If the ABC has not approved the Buyer's application within sixty (60) days after entry of the Bankruptcy Court order approving the sale, the Buyer shall forfeit their deposit and all such amounts become nonrefundable. The Trustee then may sell the License to the next higher bidder or re-market the License.

License Sold "as is - where as": The License is being sold, "as is - where as," thus the Trustee is not making any representation, warranties, either express or implied, as to the License's condition, uses (prior, present and future), or otherwise. Moreover, the Trustee shall not warrant or represent the License's compliance with any applicable federal, state or local environmental laws, zoning laws or applicable regulations. The Buyer shall agree that as of the close of escrow the Buyer is acquiring the License "as is," with all conditions then existing on the License, whether known or unknown, and Buyer shall assume all responsibilities for all such faults and conditions, whether disclosed or not. Moreover, Buyer is expressly aware and fully informed that the Trustee is selling the License in his capacity as the Chapter 7 Trustee of the Debtor's bankruptcy estate. Additionally, Buyer waives any and all claims against the Estate.

No Warranties Regarding License: Concerning all paragraphs of the Sale Motion, since the Trustee is selling the License in his capacity as Trustee and since the License is being sold "as is - where as," the Trustee is not making any representations or warranties concerning issues addressed in the Sale Motion regarding the License.

Sale Subject to Bankruptcy Court Approval: The sale is expressly conditioned on approval of the United States Bankruptcy Court for the Central District of California, Santa Ana Division.

Proposed Sale Price: \$10,000.00

Overbid Procedure (If Any): N / A

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: N/A

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Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

RICHARD A. MARSHACK, TRUSTEE
26632 TOWNE CENTRE DRIVE, SUITE 300
FOOTHILL RANCH, CA 92610
(949) 340-3400 FAX (949) 340-3000
EMAIL: PKRAUS@MSHBLAW.COM

Date: _____

9-25-01