

1 [To be attached to appropriate cover page.]

2 YOU ARE HEREBY NOTIFIED that the bankruptcy court has established _____
3 20__ as the last date to file with the Clerk of this Court, at the address noted below, a Proof of
4 Claim, asserting a claim [as that term is defined in 11 USC §101(5)] against the debtor.

5 However, if your claim arose from rejection of an executory contract, or unexpired lease, or if
6 your claim is that of a governmental unit, [as that term is defined in 11 USC §101(27)], the last
7 date to file your Proof of Claim will be as noted below.

8 For claims arising from rejection of executory contracts or unexpired leases, [per 11 USC
9 §365], the last date to file a Proof of Claim is 30 days after the entry of an order approving
10 rejection, or the date noted above, whichever date is later.

11 For claims of governmental units, a Proof of Claim must be filed within 180 days after
12 the date of the Order for Relief in this case, or by the date noted in the first paragraph of this
13 notice, whichever date is later.

14 If your claim is listed on the bankruptcy schedules filed with the Clerk of this Court, and
15 if it is not scheduled as “disputed” “contingent,” “unliquidated” or “unknown,” your claim will
16 be deemed filed in the amount set forth in the schedules, and filing of a Proof of Claim is not
17 necessary if you agree that the amount of your claim shown in the schedules is correct and that
18 the category in which your claim is scheduled (secured, unsecured, etc.) is correct. (See section
19 1111(a) of the Bankruptcy Code).

20 If you have a claim against the debtor or against the bankruptcy estate, or if you are an
21 equity security holder of the debtor, or otherwise claim to have an ownership interest in the
22 debtor, and if your claim or interest is not listed on the bankruptcy schedules, or if it is scheduled
23 as “disputed,” “contingent,” “unliquidated” or “unknown,” or if you disagree with the amount or
24 description of your claim or interest as shown in the schedules, YOU MUST FILE A PROOF OF
25 CLAIM OR INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASE OR YOU MAY
26 BE FOREVER BARRED FROM RECEIVING PAYMENT FROM THE ESTATE, UNLESS
27 THE COURT LATER ORDERS OTHERWISE.

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A form of Proof of Claim was sent to you by the Court on the back of the “Notice of Commencement of Case Under Chapter 11 of the Bankruptcy Code.” Proof of Interest forms, and additional copies of Proof of Claim forms may be obtained from the Office of the Clerk of this Bankruptcy Court.

Copies of Proofs of Claims and Proofs of Interests must be filed with the Clerk of this Bankruptcy Court at the following address:

SANTA DIVISION
United States Bankruptcy Court
411 West Fourth Street, Suite 2030
Santa Ana, CA 92701-4593

Copies of Proofs of Claims and Proofs of Interests must also be mailed to the attorney for the Debtor In Possession at the following address when the originals are filed with the Court:

Dated: _____

Attorney for Debtor in Possession

bar date notice.wpd
8/02