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UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA

In re)	Bk. No.
)	
)	[Chapter]
)	
Debtor(s).)	
_____)	
)	Adv. No.
)	
Plaintiff(s)/)	INITIAL MEDIATION
Movant(s),)	CONFIDENTIALITY
)	AGREEMENT
v.)	
)	<u>CONFIDENTIAL -- NOT</u>
)	<u>TO BE FILED WITH THE</u>
)	<u>COURT</u>
Defendant(s)/)	
Respondent(s).)	
_____)	

This is an Agreement between the parties and the Mediator to enter into confidential discussions about the mediation of the following issues: _____

[Attach additional page(s) if necessary.]

1 The undersigned understand and agree to the strict
2 confidentiality of their mediation. Mediation discussions, any
3 draft resolutions and any unsigned mediated agreements shall not
4 be disclosed to anyone not involved in the Mediation Program and
5 shall not be admissible in any court or administrative
6 proceeding. Only an agreement signed by all parties may be so
7 admissible.

8 The parties further agree not to call the Mediator to
9 testify concerning the mediation nor to provide any materials
10 from the Mediation Program in any court or administrative
11 proceeding between the parties, except as to matters governed by
12 FED. R. BANKR. P. 7068.

13 In addition, the Mediator shall not be compelled to divulge
14 any materials from the Mediation Program or to testify in regard
15 to the mediation in any judicial or other proceeding.

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DATED: _____ (Name of Party)

(Signature of Party)

DATED: _____ (Name of Party's Counsel)

(Signature of Party's Counsel)

DATED: _____ (Name of Party)

(Signature of Party)

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DATED: _____
(Name of Party's Counsel)

(Signature of Party's Counsel)

DATED: _____
(Name of Mediator)

(Signature of Mediator)

[Attach additional page(s) if necessary.]