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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re)
) Case No. LAXX-XXXXX-ER
)
) Chapter 11
)
)
)
XXXXXXXXXXXXXXXXXXXXXXXXX,) Date: XXXXX XX, XXXX
) Time: XX:XX a.m.
) Place: Courtroom 1568
) 15th Floor
) 255 East Temple Street
) Los Angeles, CA 90012
Debtor(s))
S))

ORDER RE STATUS REPORT ON CHAPTER 11 CASE AND
HEARING THEREON

On XXXXX XX, XXXX the debtor(s) in possession filed
the above-referenced chapter 11 petition. The Court's review of the
file in this case has revealed little, if any, activity toward the
confirmation of a plan of reorganization, therefore

GOOD CAUSE APPEARING IT IS HEREBY:

ORDERED: Debtor will file with the Court and serve on the
United States trustee, and any committee of unsecured creditors, by

1 XXXXXX XX, XXXX a report on the status of this reorganization case
2 (Status Report). Said Status Report is to address the following issues
3 specifically:

- 4 ● Status of any contemplated disclosure statement and plan,
5 and an estimate when these will be filed;
- 6 ● Whether the Debtor has performed all of its duties under
7 11 U.S.C. §§ 521, 1106 and 1107;
- 8 ● The post-petition operations of the Debtor and the status
9 of reorganization efforts;
- 10 ● Whether any professionals have been retained by the Debtor
11 upon approval of the Court, and if no such approval was
12 obtained, the reason why approval was not obtained;

13 and it is further,

14 ORDERED: That on XXXXXXXX XX, XXXX at XX:00 am, in Courtroom
15 1568 the Court will conduct a hearing on the Status Report; and it is
16 further,

17 ORDERED: That, absent good cause, failure of the Debtor to
18 file and serve the Status Report and appear at the hearing on the
19 Status Report will be grounds sufficient to dismiss, convert or appoint
20 a chapter 11 trustee in this case; and it is further,

21 ORDERED: That at the hearing on the Status Report, in
22 addition to dismissing, converting or appointing a chapter 11 trustee,
23 the Court may set deadlines for entry of an order approving a
24 disclosure statement and entry of an order confirming a plan, or other
25 orders which the Court deems appropriate under the circumstances.

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DATED: XXXXX XX, XXXX

ERNEST M. ROBLES
United States Bankruptcy Judge