Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number	FOR COURT USE ONLY
Joseph A. Eisenberg, P.C. (SBN 52346) Jeffer, Mangels, Butler & Marmaro LLP 1900 Avenue of the Stars, Seventh Floor Los Angeles, CA 90067 (310) 203-8080	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: G Squared Fashions, Inc. Debtor(s).	CASE NO.: 2:08-30188-BR

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 1/6/09	**Time:** 10:00am
Location: Courtroom 1668, Edward G. Roybal Building, 255 E. Temple Street, Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private Last date to file objections: 12/23/08

Description of Property to be Sold: (i) all outstanding purchase orders and "book of orders," (ii) current piece goods inventory (fabrics), finished goods inventory and trims inventory; (iii) all machines, furniture and equipment, including, but not limited to, sewing machines, overlocks, cover stitch machines, cutting tables, pattern software, computers and office furniture owned by Debtor and not subject to any lease; and (iv) the registered trademarks listed in the sale motion.

Terms and Conditions of Sale: See "Motion of Debtor and Debtor in Possession for Order Authorizing (1) Sale of Certain Assets of Debtor's Estate, Free and Clear of Liens, Claims, Interests and Encumbrances, and (2) Assumption and Assignment of Certain Leases and Executory Contracts" filed concurrently herewith.

Proposed Sale Price: $1,300,000.00

Overbid Procedure (If Any): Debtor will entertain the offer of a qualified purchaser who makes a higher and better offer (as determined in the sole and absolute discretion of the Debtor).

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:
See above

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

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Date: 12/12/08