



1. Overbidder to tender cashier's check in the amount of \$435,000 payable to David Farmer, Chapter 11 Trustee, no later than 48 hours prior to hearing on this motion to be applied as deposit against overbid if successful; otherwise, returned to overbidder immediately upon conclusion of hearing; and,

2. Initial overbid to be not less than \$15,300,000 and include a cash component of an amount no less than the \$4,350,000 offered by Buyer plus the amount of the overbid, with additional bid increments of \$10,000; and

3. Overbidder must commit to closing 11 days following entry of order approving sale or forfeit deposit; and

4. In event successful overbidder fails to close timely, next highest bidder can close within 10 days thereafter.