Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number
Elissa D. Miller, Chapter 7 Trustee
333 S. Hope Street, 35th Floor
Los Angeles, CA 90071

Telephone: (213) 626-2311
Facsimile: (213) 629-4520

FOR COURT USE ONLY

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:
SOLEDAD AMENTA

Debtor(s).

CASE NO.:
2:09-BK-18587SB

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: June 1, 2010	**Time:** 11:00 A.M.
Location: 255 E. Temple Street, Courtroom 1575, Los Angeles, California 90012	

Type of Sale: ☒ Public ☐ Private

Last date to file objections: May 17, 2010

Description of Property to be Sold: See Attached For Details

Terms and Conditions of Sale: ALL CASH or within the descretion of the Trustee. Proposed bidders must qualify by delivering a Cashiers Check in the amount of $10,000.00 made payable to Elissa D. Miller, Trustee prior to the time of the hearing. Failure to deliver a properly payable Cashiers Check will ABSOLUTELY DISQUALIFY a bidder at the time of sale.

Proposed Sale Price: $150,000.00 or the best and highest offer made at or prior to the hearing.

Overbid Procedure (If Any): initial overbid of $1,000.00. SEE ABOVE UNDER TERMS OF SALE. FAILURE TO DELIVER A PROPERLY PAYABLE CASHIERS CHECK WILL DISQUALIFY A BIDDER AT THE TIME OF SALE.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Helen R. Frazier
12800 Center Court Drive, Suite 300
Cerritos, California 90703-9364
Telephone: (562) 653-3200
Facsimile: (562) 653-3333

Date: April 23, 2010

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ATTACHMENT TO NOTICE OF SALE

1. Intangible Assets. All right, title and interest of the Debtor in and to any and all copyrights, trademarks, trade names, including, without limitation, Tortas Sinaloa, service marks, displays, symbols, color arrangements, designs and logos and any forms or variations thereof, and/or its logos and any variations thereof; and all other intangible property and/or rights and all good will associated with all of the foregoing (collectively, the "Intangible Assets");

2. Proprietary Information. All proprietary information and relationships used or usable by the Debtor in connection with the Tortas Sinaloa operations, including, but not limited to recipes.

3. Stock. 100% of the shares of a corporation (Tortas Sinaloa of Ontario, Inc.) which operates a restaurant at 2252 Euclid, Ontario, California.

4. Partnership Interests. 50% interest in a partnership (Soledad Armenta & Veronica Soto, a General Partnership) which operates a restaurant at 9765 Sierra Ave, Fontana, California.

5. Store Leases. All leases for locations operating as Tortas Sinaloa restaurants in which the Debtor holds any interest.

6. Equipment and Equipment Leases. All equipment owned by the Debtor and or lease by the Debtor for locations operating as Tortas Sinaloa restaurants in which the Debtor holds any interest.

7. Licenses and Purchase Agreements. All licenses and Purchase Agreements in which Debtor directly or through a corporation or partnership holds any interest related to Tortas Sinaloa, including, but not limited to all rights, claims, accounts receivable and rights to license fees and accounts receivable related to Purchase Agreements held by the Debtor relating to:

a. Tortas Sinaloa #1: 9765 Sierra Ave., Fontana, CA, stemming from any License Agreement and Purchase Agreement entered into with Soledad Armenta and Veronica Soto, a general partnership and;

b. Tortas Sinaloa #3: 2252 S. Euclid, Ontario, CA, stemming from any License Agreement and Purchase Agreement entered into with Tortas Sinaloa of Ontario, Inc. and;

c. Tortas Sinaloa #2: 1497 N. Mt. Vernon Ave., Colton, CA, stemming from any License Agreement and Purchase Agreement entered into with Maria Elena Asencio and ;

d. Tortas Sinaloa # 5: 14510 Towne Center Drive, Suite C, Baldwin Park, CA, stemming from any License Agreement and Purchase Agreement entered into with Reyna Villarreal and;

e. Tortas Sinaloa #8: 3961 Chicago Ave., Riverside, CA, stemming from any License Agreement and Purchase Agreement entered into with Roberto Aceyedo & Rosa Olea and;

f. Tortas Sinaloa #7: 1520 W. Sixth Street, Unit 8, Corona, CA, stemming from any License Agreement and Purchase Agreement entered into with Laura Serrano and;

g. Tortas Sinaloa #9: 701 S. Harbor Blvd., Santa Ana, CA, stemming from the License Agreement dated 2-13-09 and Agreement dated 2-10-09 entered into with LGGT, Limited Liability Company which agreements provide for both the licensed operation of the 701 S. Harbor Blvd., Santa Ana, CA restaurant and certain rights for the future development of restaurant locations in the "High Desert" area of Southern California including Barstow, CA.

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In re SOLEDAD ARMENTA Debtor(s).	CHAPTER: 7 CASE NO.: 2:09-bk-18587SB

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 333 S. Hope Street, 35th Floor, Los Angeles, California 90071

A true and correct copy of the foregoing document described as NOTICE OF SALE OF THE ESTATE PROPERTY will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d), and **(b)** in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On April 23, 2010 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email addressed indicated below:
Office of the United States Trustee: ustpregion16.la.ecf@usdoj.gov
Kelly Morrison, Attorney for Debtor: kmorrison@rpmlaw.com

☐ Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):
On April 23, 2010 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.
United States Bankruptcy Court
The Honorable Samuel Bufford
255 E. Temple Street, Suite 1582

☒ Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

April 23, 2010	Lorraine Robles	/s/ Lorraine Robles
Date	*Type Name*	*Signature*

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