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FOR COURT USE ONLY

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re:
Reliant Pictures, LLC, a Corporation

Debtor(s).

CASE NO.:
2:09-bk-27502-BR

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: February 9, 2010	**Time:** 2:00 p.m.
Location: Courtroom 1668, 255 E. Temple St., Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private

Last date to file objections: January 26, 2010

Description of Property to be Sold: The above-captioned bankruptcy estate's right, title, and interest in, to and in connection with the Film "Main Street".

Terms and Conditions of Sale: See Chapter 7 Trustee's Notice of Motion and Motion for Orders: 1) Authorizing Procedures for the sale of Estate Property, 2) Approving the Sale of Assets, 3) Approving the Settlement Agreement, and 4) Approving the Form and Manner of Notice (the "Sale Motion") filed by the Trustee on December 28, 2009.

Proposed Sale Price: $280,000 subject to overbidding

Overbid Procedure (If Any): See the Sale Motion filed by the Trustee on December 28, 2009.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

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Date: January 11, 2010

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NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on the CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

Arent Fox, LLP, 555 West Fifth Street, 48th Floor, Los Angeles, CA 90013-1065.

A true and correct copy of the foregoing document described as **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On **January 11, 2010** checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

David E Ahdoot on behalf of Creditor Directors Guild of America, Inc.
dahdoot@bushgottlieb.com, tjimines@bushgottlieb.com

☒ Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL(indicate method for each person or entity served):
On **January 11, 2010** I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

VIA OVERNIGHT DELIVERY
Honorable Barry Russell
United States Bankruptcy Court
255 E. Temple Street, Suite 1660
Los Angeles, California 90012-3332

☒ Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on_____ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

January 11, 2010	SIMONA FILIP	/s/ Simona Filip
Date	*Type Name*	*Signature*

In re Reliant Pictures, LLC, a Corporation, Debtor(s).	CHAPTER: 7 CASE NUMBER: 2:09-bk-27502-BR

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In re Reliant Pictures, LLC, a Corporation, Debtor(s).	CHAPTER: 7 CASE NUMBER: 2:09-bk-27502-BR

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In re Reliant Pictures, LLC, a Corporation, Debtor(s).	CHAPTER: 7 CASE NUMBER: 2:09-bk-27502-BR

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