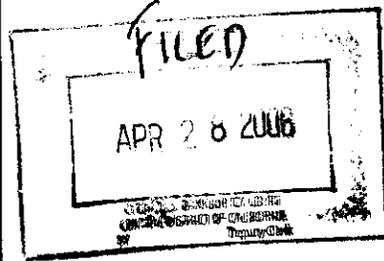


ORIGINAL

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number  
HOWARD KOLLITZ (State Bar No. 059611)  
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FOR COURT USE ONLY



**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: EDWARD GODFREY

CASE NO.:

LA 05-18335-TD

Debtor(s).

**NOTICE OF SALE OF ESTATE PROPERTY**

**Sale Date:** May 17, 2006

**Time:** 10:30 a.m.

**Location:** Courtroom 1345, 255 E. Temple St., Los Angeles, California

Type of Sale:  Public:  Private: Last date to file objections: May 3, 2006

Description of Property to be Sold: 12748 Stanwood Drive, Los Angeles, California

Terms and Conditions of Sale: Subject to overbids and court approval. The sale will be "as is" and "where is," with no warranties or recourse whatsoever. The Court may entertain higher and better bids at the time of the hearing on the motion.

Proposed Sale Price: \$980,000

Overbid Procedure (If Any): Proposed: Overbids to be made in writing and delivered to counsel for the Trustee accompanied by a cashiers check payable to "Richard K. Diamond, Trustee," in the amount of \$30,000 so that they are received no less than 2 court days before the hearing.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Bill Friedman  
Coldwell Banker  
5450 Lincoln Boulevard  
Los Angeles, CA 90094  
T: (310) 559-9020 F: (310) 836-4720

Date: April 28, 2006