

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number C. JOHN M. MELISSINOS, State Bar No. 149224 ANDREWS KURTH LLP 601 S. Figueroa Street, Suite 3700 Los Angeles, CA 90017-5742 Telephone: (213) 896-3100 Facsimile: (213) 896-3137	FOR COURT USE ONLY <div style="border: 2px solid black; padding: 5px; width: fit-content; margin: auto;"> <p style="font-size: 1.2em; margin: 0;"><b>FILED</b></p> <p style="font-size: 1.5em; margin: 0;"><b>MAY 05 2008</b></p> <p style="font-size: 0.8em; margin: 0;">CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY: Deputy Clerk</p> </div>
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re:  <div style="text-align: center;"> <p>ROY McNEILL, an individual,</p> <p>Debtor(s).</p> </div>	CASE NO.:  <div style="text-align: center;"> <p>LA 02-35048-BB</p> </div>

### NOTICE OF SALE OF ESTATE PROPERTY

<b>Sale Date:</b> June 11, 2008	<b>Time:</b> 10:00 a.m.
<b>Location:</b> United States Bankruptcy Court, 255 E. Temple St., Courtroom 1475, Los Angeles, CA 90012	

Type of Sale:     Public:     Private:    Last date to file objections: May 28, 2008

Description of Property to be Sold: Bankruptcy estate's rights in a stream of future payments in the total amount of \$312,000.00, to be paid at \$3,000.00 per month over approximately the next eight (8) years.

Terms and Conditions of Sale: The sale is "AS IS, WHERE IS" without any warranties of any kind. The sale shall close within seven (7) calendar days of the date that an order approving the sale has become final and non-appealable.

Proposed Sale Price: \$110,000.00

Overbid Procedure (If Any): Break-up fee of \$5,000.00. The first minimum overbid must be \$6,000.00. Any potential overbidder must tender the \$6,000.00 to the Trustee in certified funds and provide evidence of ability to close the transaction three (3) days prior to hearing date. Submission of sealed bids on hearing date.  
 If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

C. John M. Melissinos  
Andrews Kurth LLP  
601 S. Figueroa Street, Suite 3700  
Los Angeles, CA 90017-5742  
Telephone: (213) 896-3100    Facsimile: (213) 896-3137

Date: May 2, 2008