

ATTACHMENT TO NOTICE OF SALE OF ESTATE PROPERTY

The proposed Sale is subject to overbid. The Trustee is recommending that the Court adopt the following overbid procedures: Any party wishing to tender an overbid must deliver to the Trustee a cashier's check in the sum of \$24,675.00 payable to "Alfred H. Siegel, Chapter 7 Trustee" not less than two (2) business days prior to the hearing on the motion to approve the sale, along with proof of the financial ability to close the Sale. The deposit shall be nonrefundable in the event that the Court confirms the Sale to that party but, the party fails to close the Sale timely, for any reason whatsoever. The minimum initial overbid shall be \$842,500, with subsequent overbids in increments of not less than \$1,000. The overbidding party will be bound by all of the terms set forth in the agreement proposed for confirmation except as to price, without contingencies, including no financing or physical inspection contingency, and shall close the escrow no more than forty-five (45) calendar days after the entry date of an order approving the Sale.