

EXHIBIT "A"

Attached to and made a part of that certain Offer to Purchase Letter Agreement dated November 13, 2008 between T.H. McElvain Oil Gas Limited Partnership ("McElvain") and The Bankrupt Est. of Eugene L. Viglione

API	OPERATOR NAME	LEASE NAME	SPACING UNIT	SEC	TWP	RNG	WORKING INTEREST	NET REVENUE INTEREST
30-039-23466	McElvain Oil & Gas Properties, Inc.	Brown #17-1 Well	W2 Lots 1-4 or All	17 18	T25N T25N	R2W R2W	0.987440%	0.799209%

All located in Rio Arriba County, New Mexico

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