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| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Franklin C. Adams 085351 Dennis G. Bezanson 63878 Joseph Welch 259308 BEST BEST & KRIEGER, LLP 3750 University Ave. Riverside, California 92502 (951) 686-1450 Facsimile: (951) 686-3083 Attorney for Debtor and Debtor-in-Possession | FOR COURT USE ONLY |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | |
| In re: HCS-Cutler, Inc., a California Corporation <div style="text-align: right;">Debtor(s).</div> | CASE NO.: 6:09-bk-12094-BB |

NOTICE OF SALE OF ESTATE PROPERTY

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| Sale Date: June 24, 2009 | Time: 2:00 p.m. |
| Location: United States Bankruptcy Court, 3420 12th Street, Riverside, CA 92502, Room #303, 3rd Floor | |

Type of Sale: Public Private Last date to file objections:
 June 18, 2009; at 5:00 p.m.

Description of Property to be Sold: All inventory, tangible personal property, intellectual property, and general intangibles including various telephone numbers, excluding inter alia accounts receivable and cash on deposit, free and clear of all Liens. See the "Asset Purchase Agreement" attached to the Motion to Sell Estate Property for a complete list of items excluded from this sale.

Terms and Conditions of Sale: The sale is to be "as is," "where is," with all faults and without representation or warranty by the Debtor and Debtor-in-Possession. For additional information see the attached "Overbid Procedures."

Proposed Sale Price: \$425,000

Overbid Procedure (If Any): See Attached

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Dennis G. Bezanson, Attorney
Best Best & Krieger, LLP
3750 University Avenue, 4th Floor
Riverside, California 92502
(951) 686-1450



Date: June 9, 2009

In Re:

Case Number:

HCS-CUTLER, INC., a California Corporation

6:09-bk-12094-BB

ATTACHMENT TO NOTICE OF SALE OF ESTATE PROPERTY: RE ALL INVENTORY, TANGIBLE PERSONAL PROPERTY, INTELLECTUAL PROPERTY, AND GENERAL INTANGIBLES INCLUDING VARIOUS TELEPHONE NUMBERS FREE AND CLEAR OF LIENS. THE ASSETS EXCLUDED FROM THIS SALE ARE; ALL ACCOUNTS RECEIVABLE; ANY CONTRACT OR LEASE; AND ANY ENCUMBERED ASSET OTHER THAN INVENTORY (SEE THE ASSET PURCHASE AGREEMENT FOR THE LIST OF ITEMS BEING SOLD AND EXCLUSIONS THERETO.)

OVERBID PROCEDURES:

The bidding shall begin with Buyer's \$425,000 offer, subject to overbid in increments of not less than \$1,000. The Court shall approve the sale to the highest and best bidder as selected and determined by the Debtor. In order to protect the estate against the possibility that the successful bidder will ultimately fail to perform, potential bidders shall be required to deposit with Dennis G. Bezanson, of Best Best & Krieger, LLP, Attorney for HCS-Cutler, Inc., Debtor and Debtor-in-Possession (the "Debtor"), no later than five (5) days prior to the time of the hearing, a certified check or money order in the amount of \$250,000, payable to the Best Best & Krieger LLP Trust Account. Potential bidders must also provide evidence, satisfactory to the Debtor, an ability to pay the purchase price. In the event Buyer or the successful bidder fails to perform within the prescribed escrow period, the deposit shall be non-refundable and shall immediately forfeit upon such default to Debtor. Further, Debtor shall be relieved of any obligation to sell the Property to such defaulting Buyer, or successful bidder, and said forfeiture shall not be construed as liquidated damages but shall be deemed to be the minimum amount of damages suffered by the estate without prejudice to the Debtor's or the bankruptcy estate's right to pursue further damages for any and all breaches by the successful bidder. In the event Buyer or the successful bidder does perform, the deposit shall be credited to the purchase price. Any potential over-bidder is required to demonstrate possession of funds by submitting the deposit amount to the Attorney for the Debtor as a precondition to participation in the bidding.

Attorney for the Debtor:

Dennis G. Bezanson, Attorney
Best Best & Krieger, LLP
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(951) 686-1450