

ATTACHMENT

In order for any party to participate in the overbid procedure regarding the purchase of the Vehicles, the Trustee requests that the parties comply with the following provisions:

1. Each party (including RE Company and/or its authorized assignee (collectively, "Buyer")) must be present either physically or telephonically at the hearing on the Motion or represented by an individual or individuals with the authority to participate in the overbid process;

2. Each party participating in the overbid process (except for the Buyer) must have at the hearing on the Motion a cashier's check made payable to the Trustee in the amount of ten percent (10%) of the highest bid received for a particular Vehicle for which he/she/it is interested in making an overbid (i.e., four thousand six hundred dollars (\$4,600.00) for the Cadillac and two hundred thirty-five dollars (\$235.00) for the Rolls Royce). The foregoing deposit shall not be refundable if such party is the successful bidder and is thereafter unable to complete the purchase of the Vehicle;

3. The bidding for the Vehicles shall begin at forty-seven thousand dollars (\$47,000.00) for the Cadillac and two thousand eight hundred fifty dollars (\$2,850.00) for the Rolls Royce, without any credits, with overbids being made in minimal increments of two hundred fifty dollars (\$250.00);

4. Any party participating in the overbid process shall not be precluded from continuing to make bids after initially passing his/her/its turn or turns to overbid; and

5. Each successful bidder (including the Buyer) must pay the entire balance of the successful bid to the Trustee within eleven (11) calendar days from the date of entry of an order granting the Motion. In the event that the Buyer is not the successful bidder of one or more Vehicles, the successful bidder of each Vehicle shall then become the Buyer under the same terms and conditions as set forth in the Motion. Furthermore, if the successful bidder cannot deliver the balance of the sale price within the above-referenced period, the Trustee shall be authorized to accept the offer made by the next highest bidder and the initial successful bidder's deposit shall be non-refundable.