

ATTACHMENT TO NOTICE OF SALE OF ESTATE PROPERTY (F 6004-2)

Description of Property to be Sold:

1. all machinery, equipment, computer equipment, furniture, office equipment, and fixtures owned outright by Debtor and not subject to any lease or rental arrangement between Debtor and a third party;
2. all inventory of the Debtor pursuant to an approved inventory count to be conducted to be conducted at the date of the closing of the Sale;
3. all intellectual property owned by or licensed to Debtor and necessary for use in the continued conduct of the Debtor's business by the Buyer, including the tradenames and trademarks (i) Yank™, (ii) Sele™ and (iii) Yank Yeans™;
4. all confidential information (including electronic information), operational data, marketing information, advertising materials, sales records, customer lists, customer files (including customer credit and collection information), historical and financial records and files relating to the Debtor's business;
5. the Debtor's order book for all orders to be shipped after the date of the Asset Purchase Agreement;
6. all warranties, indemnities or other rights and causes of action relating to the Property;
7. all goodwill related to, arising from or used in connection with the Debtor's Business;
8. all rights under those unexpired leases or executory contracts identified on Schedule 1.1 of the Asset Purchase Agreement which are specifically to be assumed by Debtor and assigned to Buyer; and
9. all phone numbers.